

# Characterizing the Neurocognitive Mechanisms of Arithmetic

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# CHARACTERIZING THE NEUROCOGNITIVE MECHANISMS OF ARITHMETIC

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Pedro PINHEIRO-CHAGAS

Dissertation submitted for the degree of  
Doctor of Philosophy

Supervised by Stanislas DEHAENE    Dror DOTAN  
Josef PARVIZI  
Co-supervised by Manuela PIAZZA    Amy DAITCH

Jury:

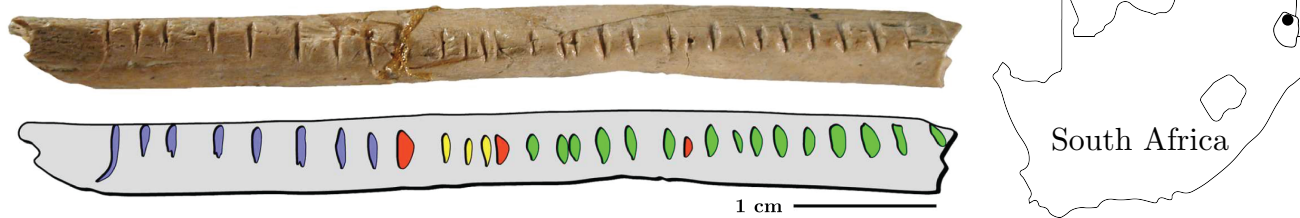
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| Stanislas DEHAENE | Collège de France                | Supervisor    |



# Introduction

- **Mathematics:** a remarkable human invention.
- The fundamental language of science.
- Most elementary branch: **Arithmetic** – invented 50,000 years ago.

Tally sticks: store and transmit numerical information.



Central Market – Belo Horizonte



NeuroSpin



# How are two numbers combined into a third?

$$3+5=8$$

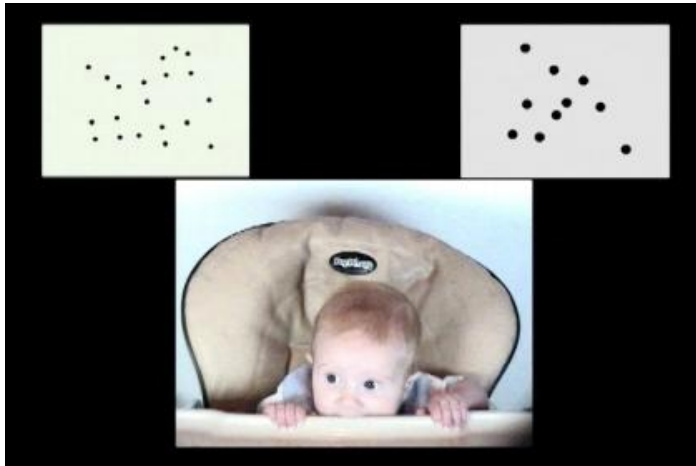
- Sophisticated abstract concepts & complex network of brain regions.
- **My goal: characterize the neurocognitive mechanisms of arithmetic.**
- **Time-resolved:** combining methods that allow for high temporal resolution of behavior/brain activity and high anatomical precision.
- **Decompose the fast dynamics of the underlying processing stages.**
  - Encoding of the operands, calculation *per se* and response.
- General overview of the state of the art: progress and limitations.

# Foundations of arithmetic thinking

- **The Number Sense** (*Dantzig, 1967; Dehaene, 1999*)
  - Similar to the intuitions we have for time and space.
  - Spatially organized representation: *mental number line* (*Galton, 1881; Dehaene et al. 1993*).

## Number discrimination in babies

(*Izard et al., 2009*)



## Democratic decisions in baboons

(*Piantadosi & Cantlon, 2017*)

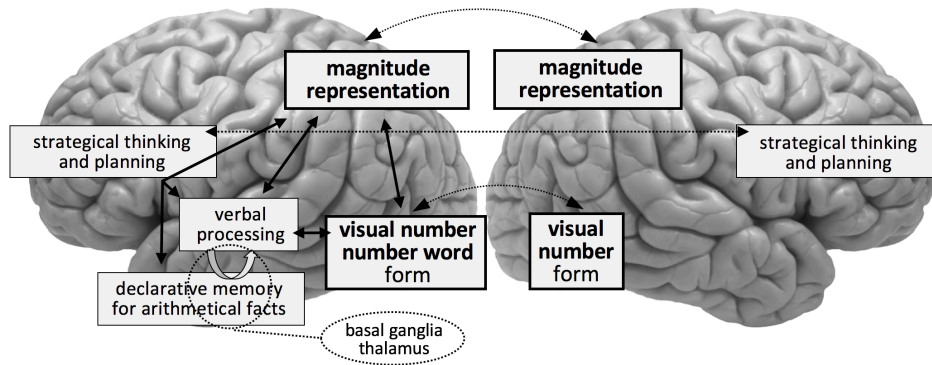


- **Evolutionary origin:** protect cubs, select preys, mating, etc.
- **Biological origin:** neurons tuned to numerosity in monkeys (*Nieder & Miller, 2004*).  
*Number network in monkeys and humans largely overlap in parietal and frontal areas.*

# Brain networks for arithmetic processing

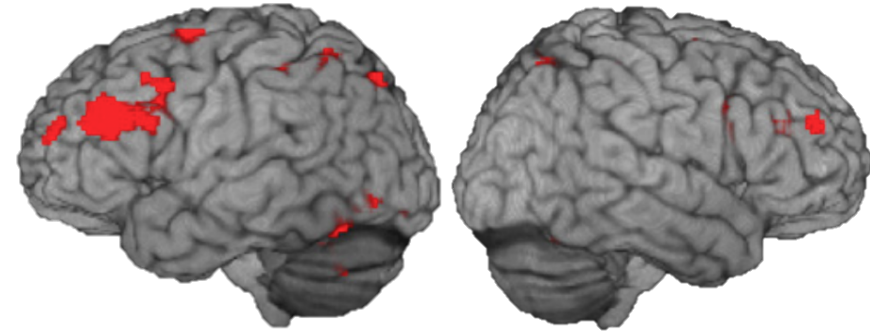
## Putative network - neuropsychology

(Dehaene & Cohen, 1995)



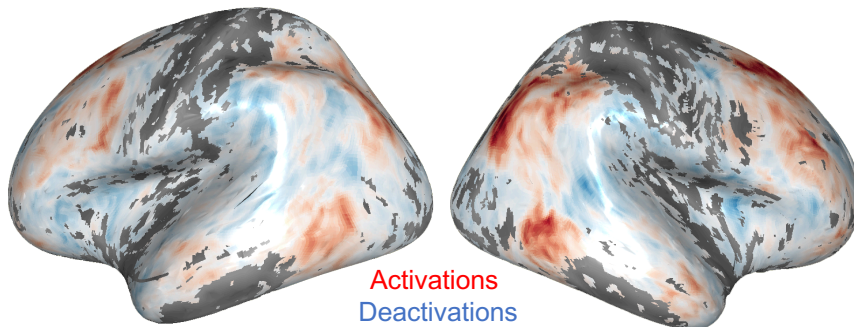
## fMRI meta-analysis

(Arsalidou & Taylor, 2011)



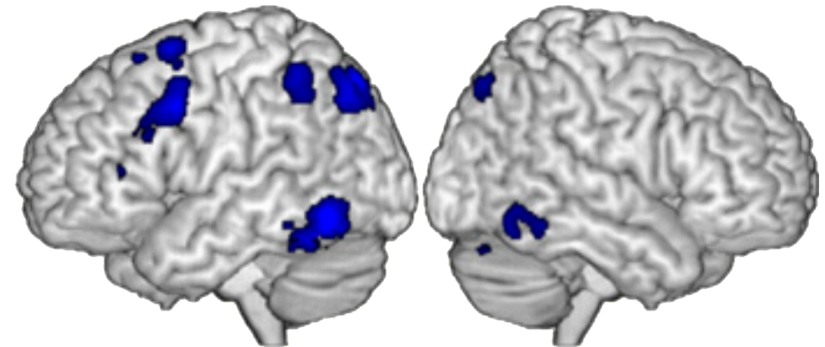
## fMRI activations for number words in natural speech

(Huth et al., 2016)



## Similar network engaged in high-level mathematics

(Amalric & Dehaene, 2016)



- Precise roles of each region and temporal dynamics still largely unknown.

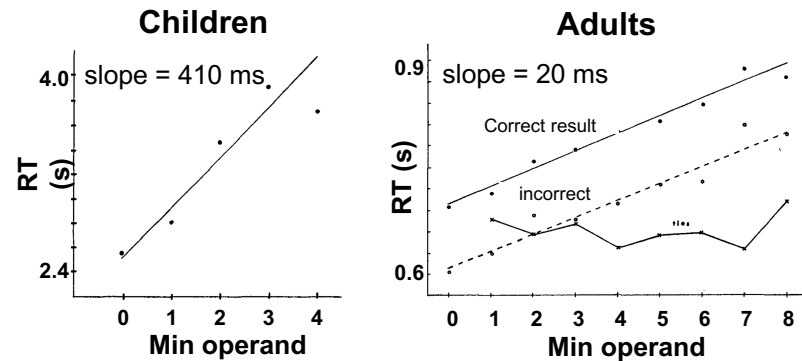
# How does it work? Cognitive models of arithmetic:

- Problem-size effect: RTs increase as a function the size of the operands.

- The '*min*' counting model

(Groen & Parkman, 1972).

- *Min* operand best predictor of RT



- Fact retrieval models (Ashcraft, 1992, etc.)

- Commutativity - half of the table is memorized:  $L+S$  (Butterworth et al., 2001).

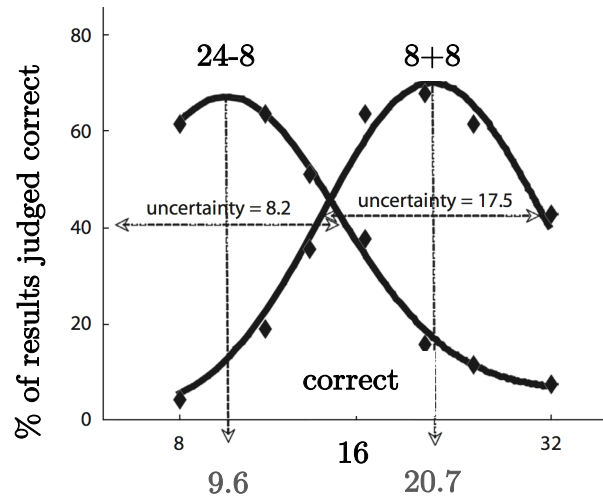
- Compact counting procedures

- Scrolling an ordered representation, such as the *mental number line*.  
(Barrouillet & Thevenot, 2013)

# Calculation as '*movement*' along the mental number line

## Operational Momentum effect

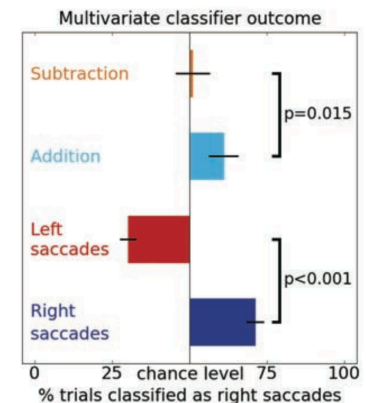
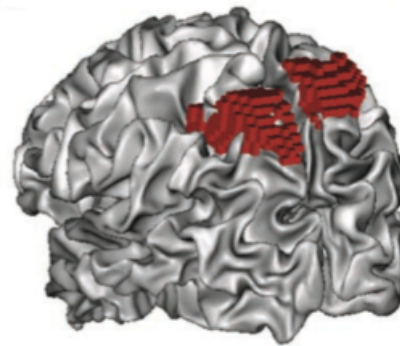
(McCrink et al., 2007)



- **Additions:** overestimated
- **Subtractions:** underestimated

## Decoding left vs. right saccades generalizes to sub vs. add in pSPL

(Knops et al., 2009)



VIP-LIP vector addition for eye movement control

(Pouget, et al., 2002)

- Specific mechanism and temporal dynamics remain elusive.

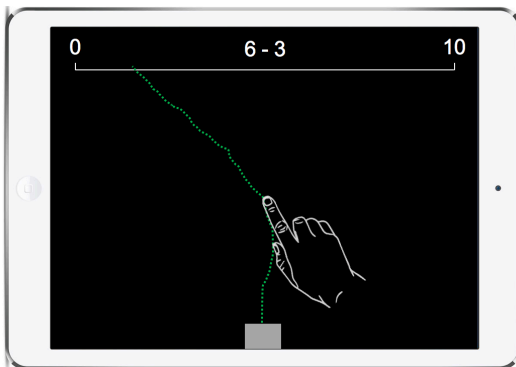
*During calculation or post-calculation?*



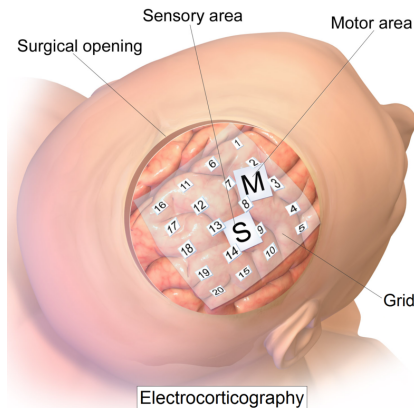
# Experimental contributions

- Progress has been methodologically impeded by relying on:  
Summary measures of the entire processing chain.
  - **Mental chronometry:** *blind to the absolute timing and order of the stages.*
  - **fMRI:** *low temporal resolution & relatively coarse functional specificity.*
- My approach, developed in 3 main studies:
  1. Dissect the covert stages of simple arithmetic.
  2. Re-evaluate the neural correlates of mental calculation.
  3. Decode the brain processes and underlying representational codes.

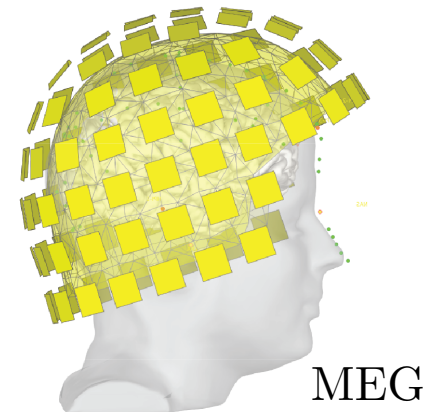
## 1. Finger-tracking



## 2. ECoG



## 3. Time-resolved MVPA



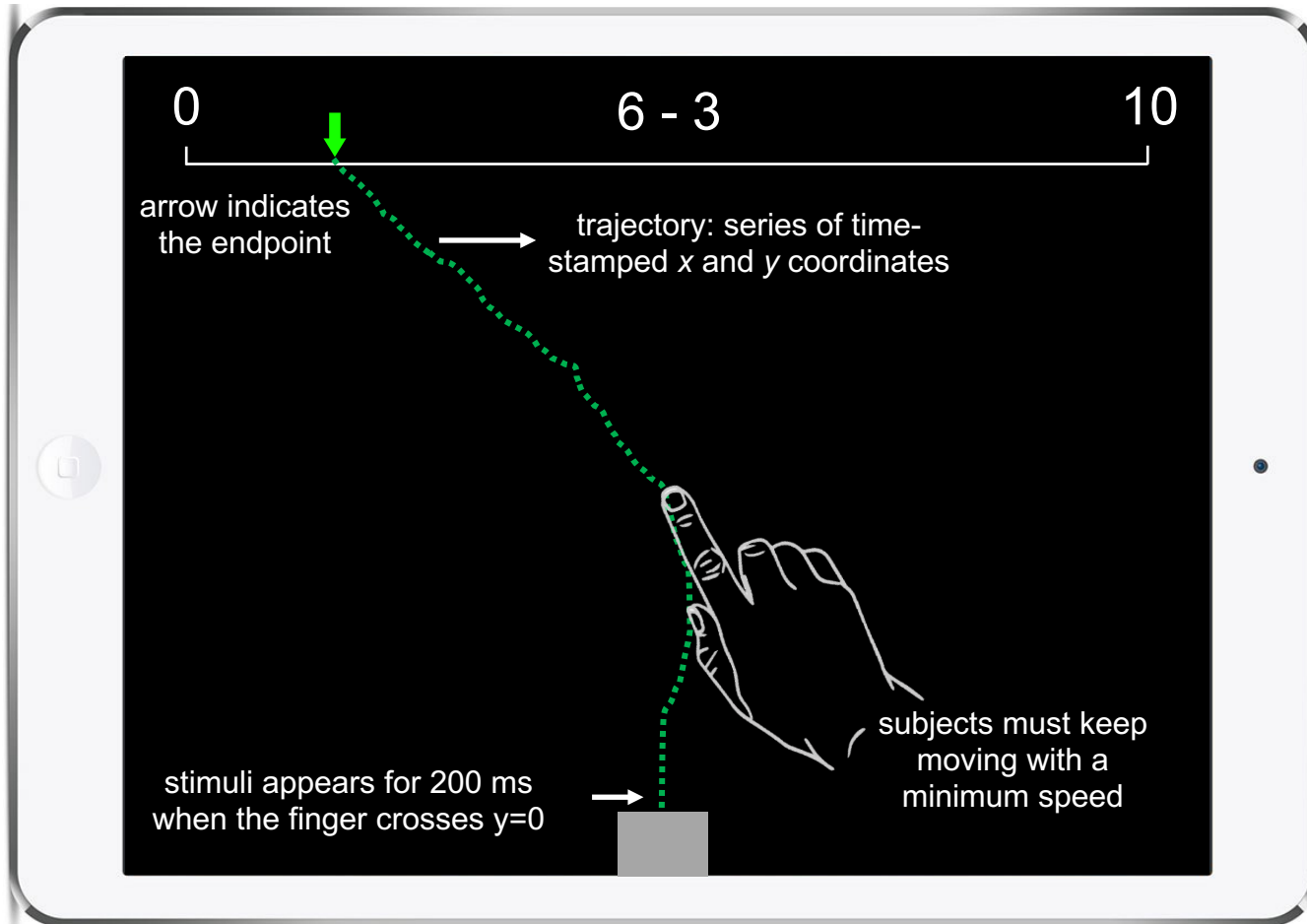
## Chapter 2. Finger-tracking reveals the covert stages of mental arithmetic



**Dror Dotan**  
Lecturer & **finger-tracker**  
Tel Aviv University

# Experimental Setup

*30 adults, students, right-handed*



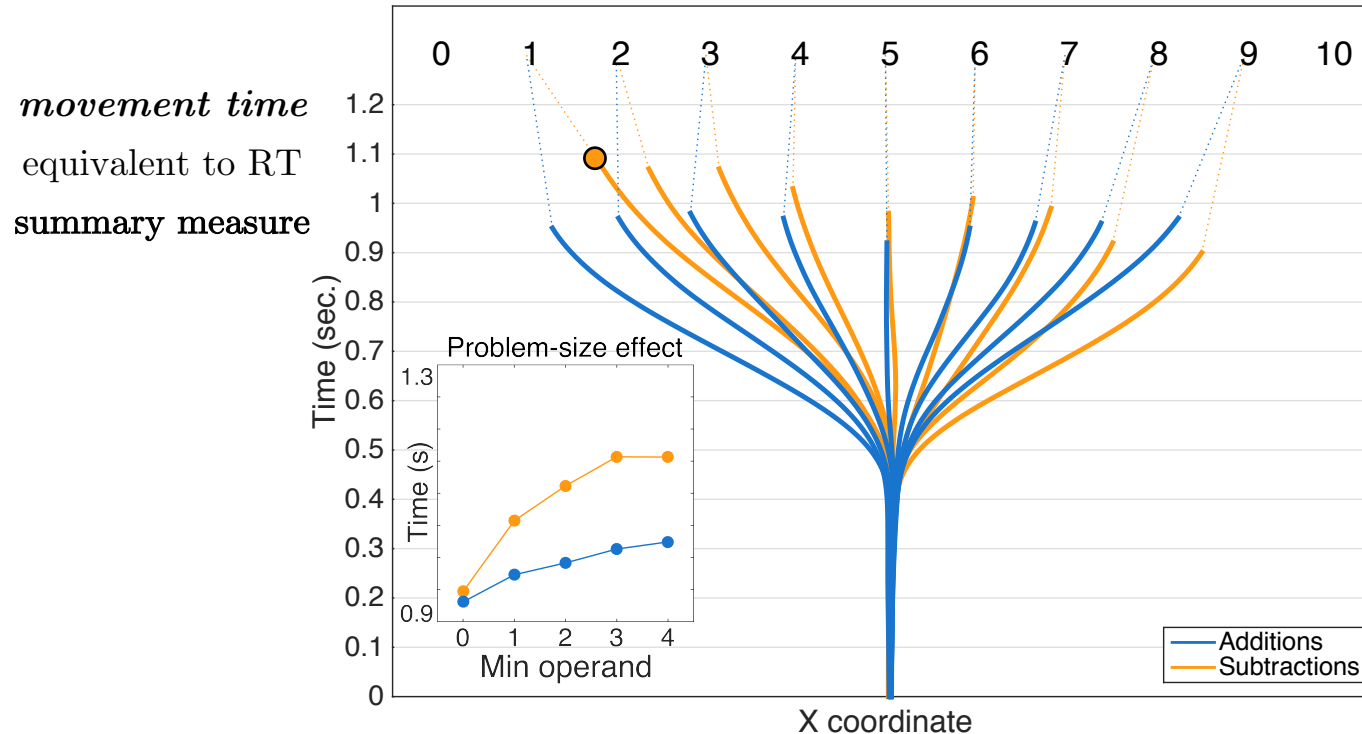
## *Assumption*

*finger trajectories track the ongoing decision process  
underlying a cognitive task*

## Chapter 2. Finger-tracking reveals the covert stages of mental arithmetic

- Are the two operands processed serially or in parallel?
- Is there a stage whose duration increases linearly with the size of the numerical quantities, as implied by counting models?
- Can we determine the moment when the visuospatial biases underlying addition and subtraction occur?

# Averaged trajectories by result

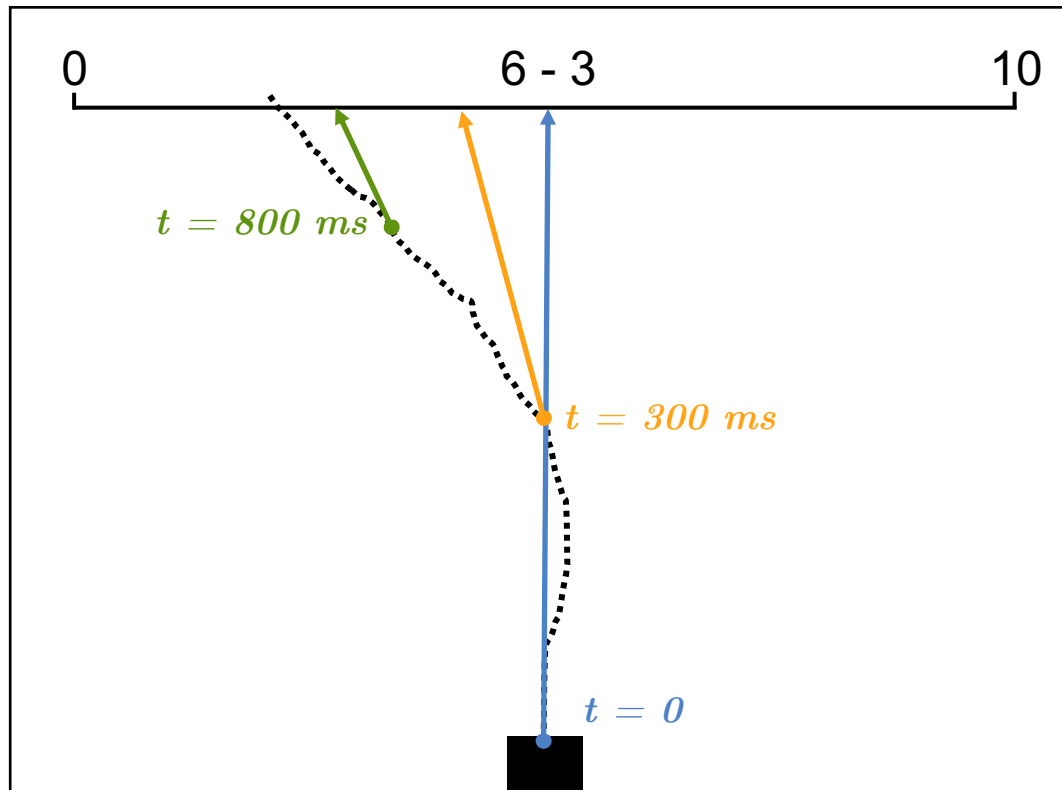


- The *min* operand is the best predictor of MT in additions & subtractions  
slope: 55 ms *sub*; 25 ms *add*; *Replicates Groen & Parkman (1972), etc.*

*Research in the past 40 years would stop at this stage  
to formulate cognitive models of arithmetic – problem-size effect*

# Decomposing the calculation task

## *Time-resolved multiple regression*



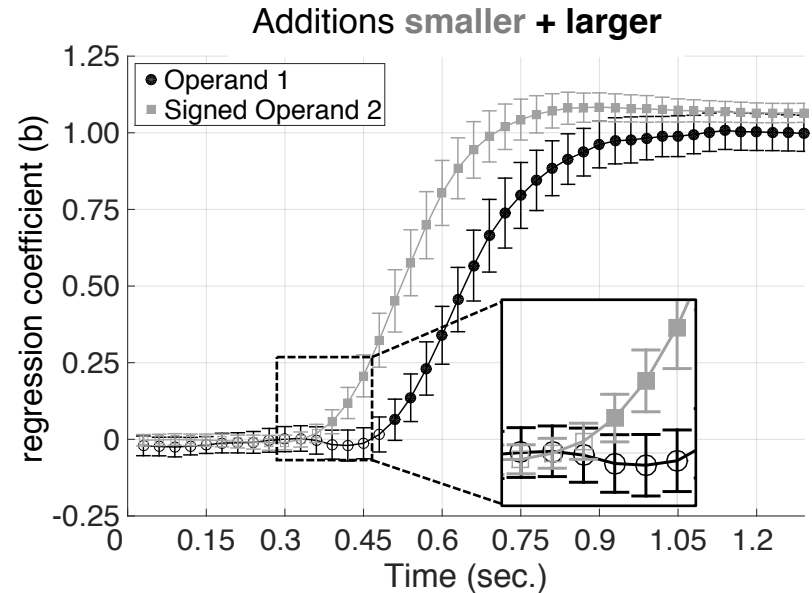
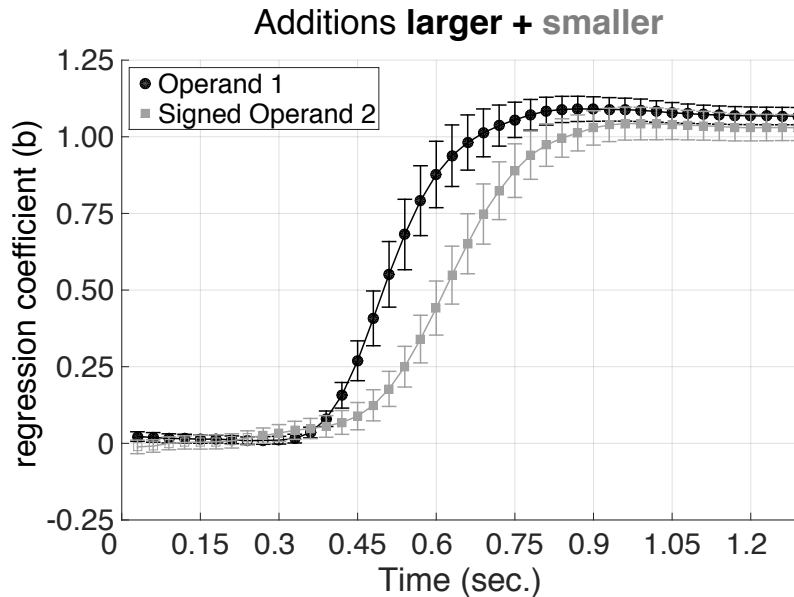
*Implied endpoints:* where the subject is aiming at each time  $t$

- **Multiple Regression** at each time sample ( $30\text{ ms}$ ), *per subject*.
  - *Dependent variable:* implied endpoint.
  - *Predictors:* operand 1, operand 2, operation, etc.



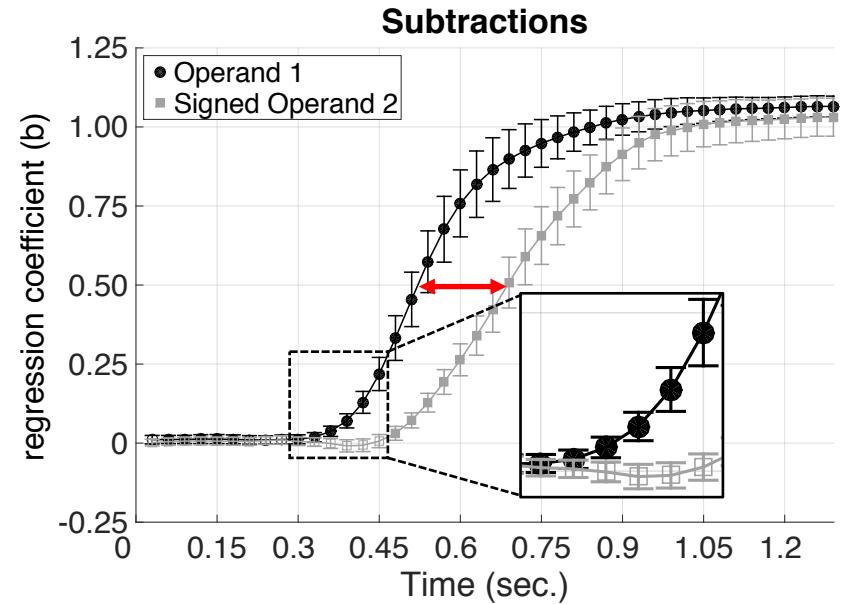
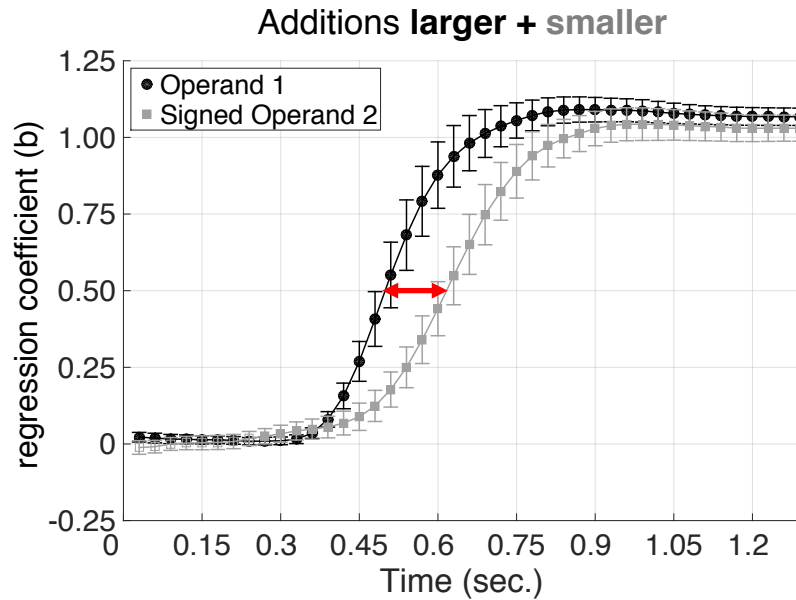
Are the operands processed  
serially or in parallel?

# Serial processing of the operands in additions

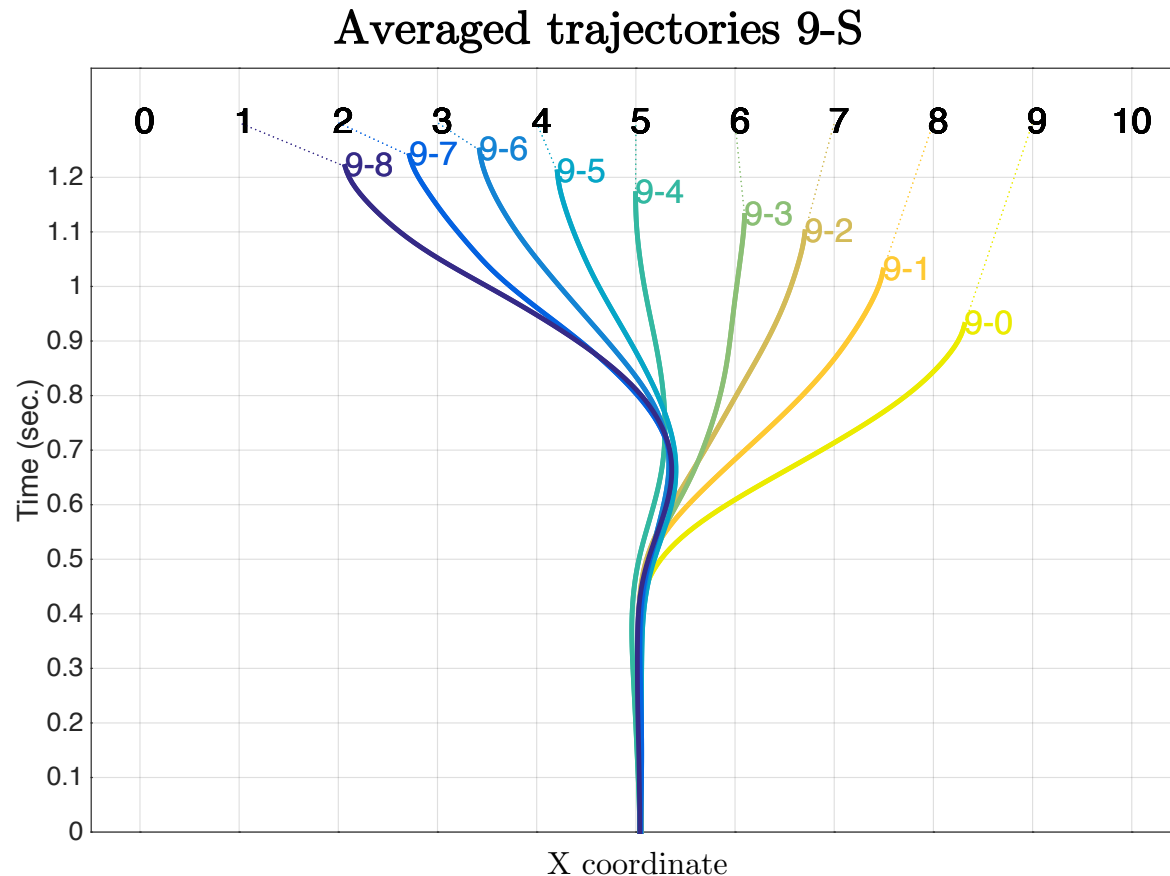


- **Reordering of the operands:** subjects first point to the larger operand irrespectively of the its location. *The effect is present in all 30 subjects.*
- Cost in MT of 14 ms on average. *Replicates (Butterworth et al., 2001).*

## Higher serial processing of the operands in subtractions



# Direct visualization of the serial processing of the operands

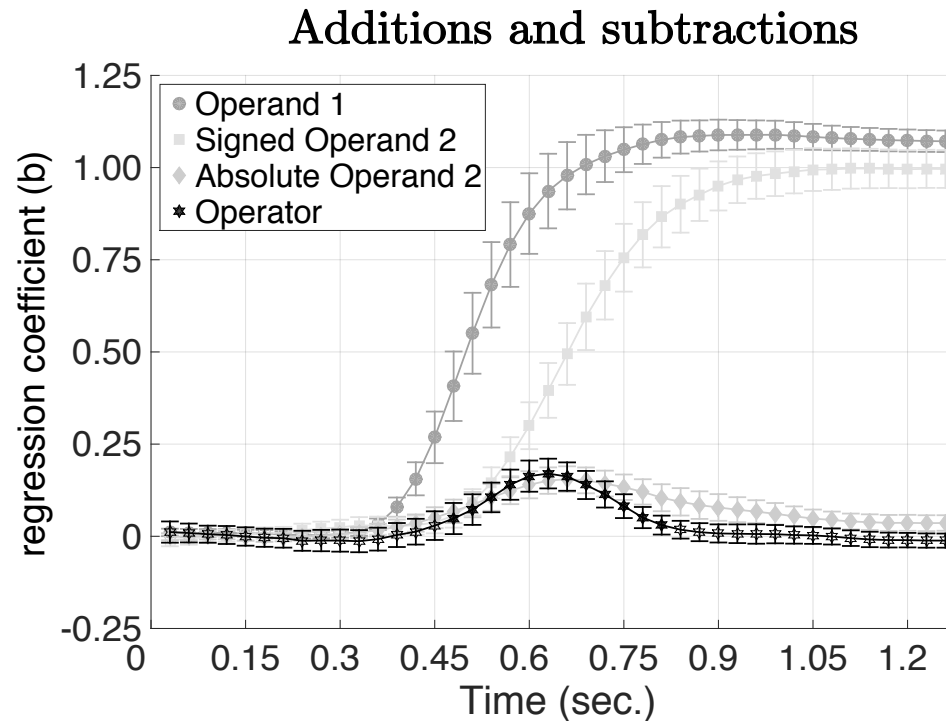


- Subjects first point to the larger operand, then deviate to the correct result.
- Deviation unfolds **serially** and **proportionally** to the size of the *min* operand.  
In both subtractions and additions (5-S, 5+S, etc. )

*Passing through intermediate stages?*

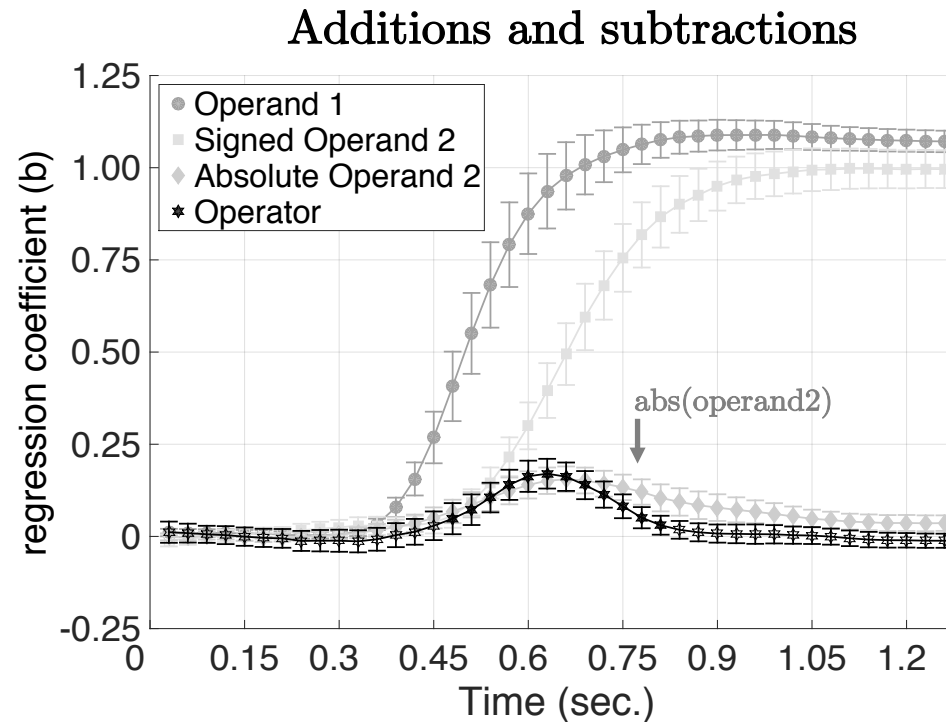
What is the time-course of the visuospatial biases in addition and subtraction?

## Transient OM effect at the time of processing the *min* operand



- + and - signs distorts the finger to the right & left sides (larger & smaller numbers).
- *During calculation, not post-calculation.*

# Transient activation of the absolute value of the subtrahend



- **Additional stage in subtraction:** discard the absolute value of the *min*.

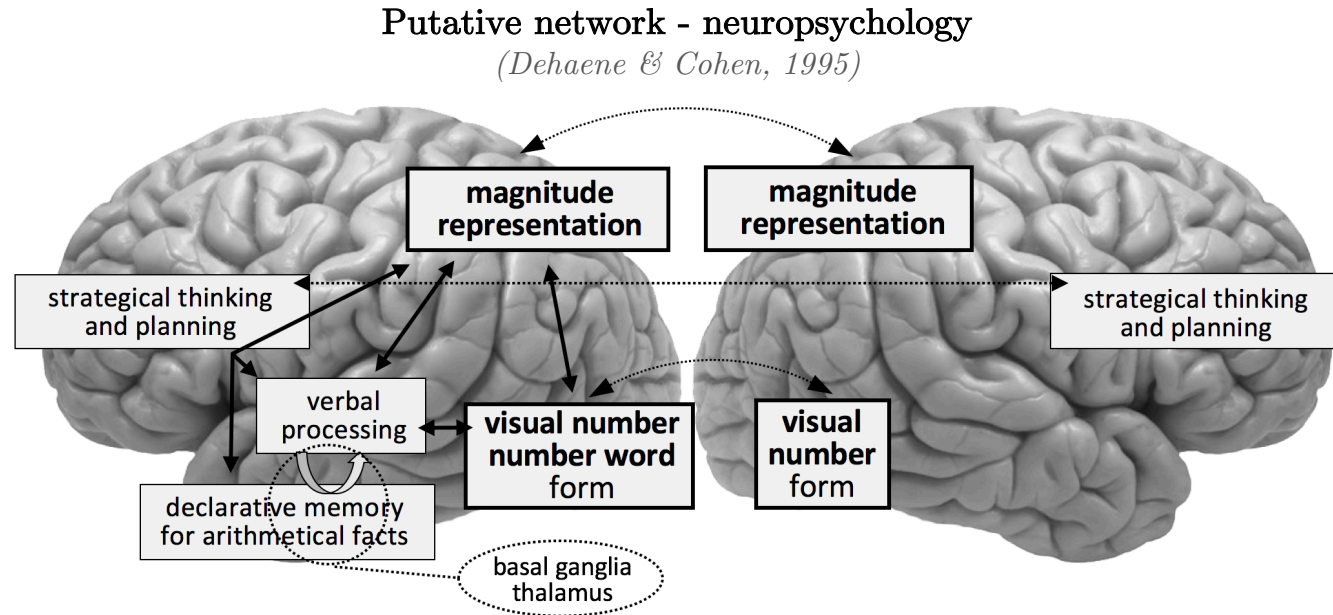


## Chapter 2. Discussion and conclusions

- The **operands** are **processed serially**: larger operand first independent of its location: **direct visualization** of the **reordering effect** for additions  $S+L$ .
- The deviation from the larger operand to the correct result unfolds serially and **proportionally** to the **size** of the *min* operand (intermediate stages?).
- **Transient OM effect** at the time of the **integration of the *min***: visuospatial attention system recruited during the calculation.
- Support for a model in which single-digit additions and subtractions are computed by a stepwise displacement on the mental number line.  
*Compatible with compact counting procedures & retrieval by tabular search.*

**What are the neural correlates?**

# Traditional view

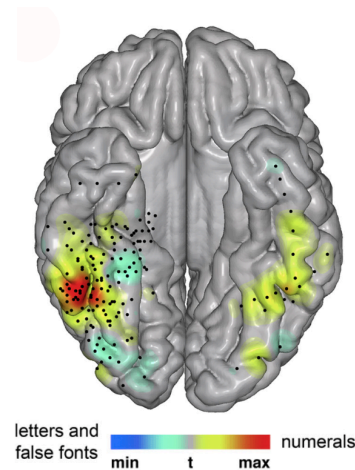


- **Lateral parietal cortex:** main hubs for magnitude processing and calculation. BOLD activity in the **IPS** and **SPL** **increase** as a function of problem-size.  
(Dehaene et al., 1999; Kanjlia et al., 2016, etc.)
- **Ventral temporal cortex:** visual recognition of numerals ...

# Arithmetic processing in the *ventral* stream

## 'Number Form Area' in the pITG

(Shum *et al.* 2013)

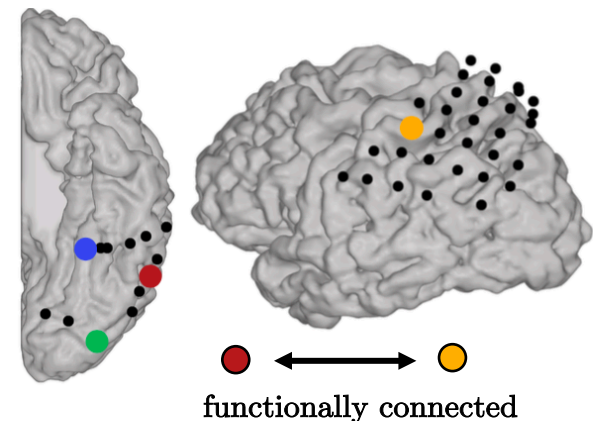
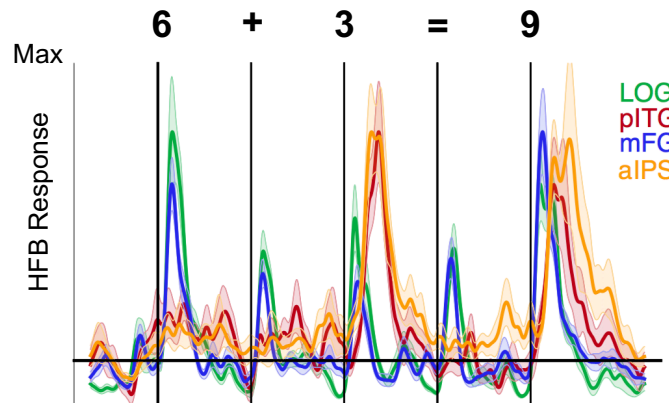
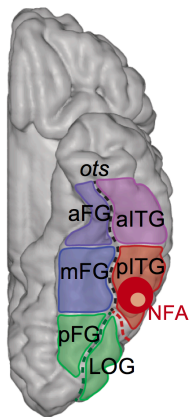


## Two distinct neuronal populations in the pITG

(Daitch *et al.*, 2016)

**NFA:** response to numerals  
is *context independent*

Adjacent population – pITG<sub>math</sub>:  
response to numerals depends on *calculation*



## Chapter 3. Brain mechanisms of arithmetic: a crucial role for ventral temporal cortex



Josef Parvizi



Amy Daitch

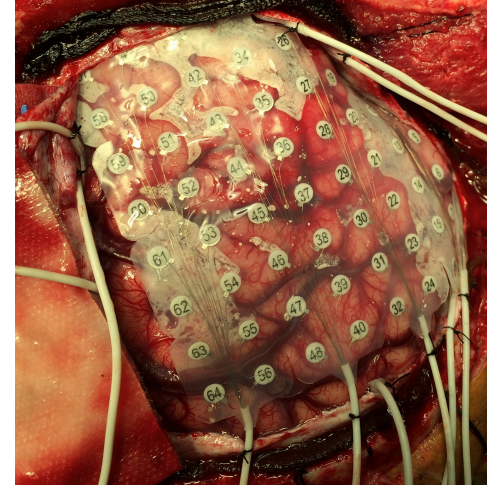
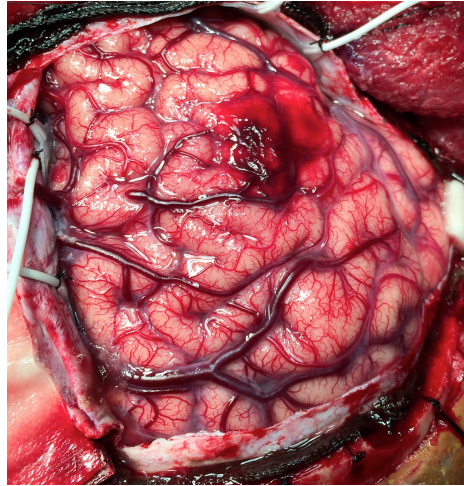


Stanford  
University

# Chapter 3. Brain mechanisms of arithmetic: a crucial role for ventral temporal cortex

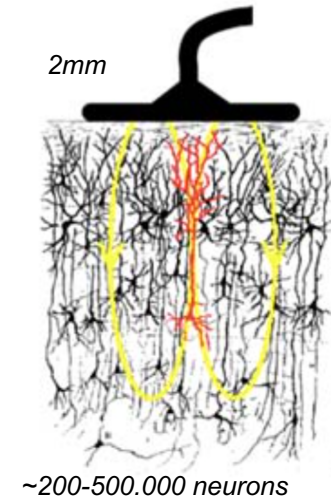
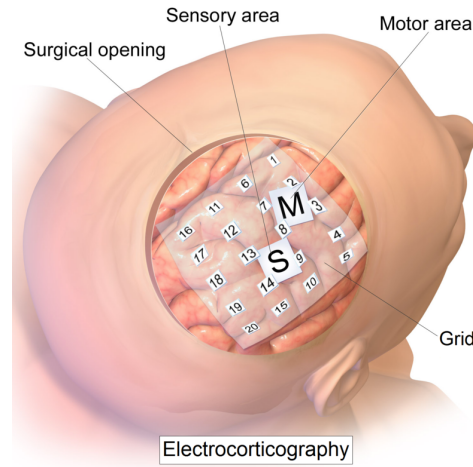
- Test **if**, **how** and **when** numerical features (*problem-size*) modulate the activity in calculation-selective neuronal populations in the **LPC** and **VTC**.
- Predictions:
  - **IPS**: parametrically increase of the activity with problem-size.
  - **pITG**: ?
    - If digit recognition only: early burst, constant for all problems.
    - If top-down attentional modulation– increase with problem-size.
    - Unpredicted role in calculation?

# Electrocorticography (ECoG)

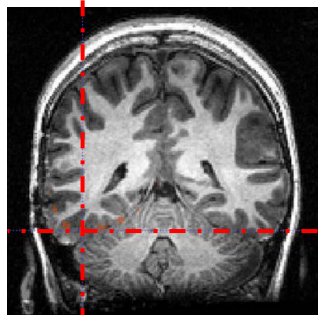
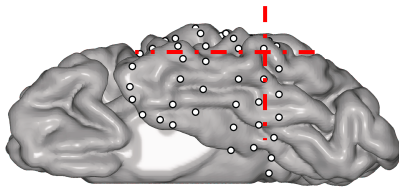




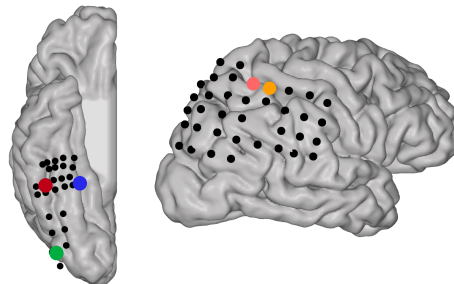
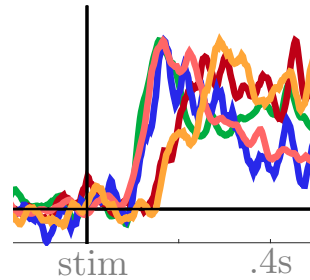
# Electrocorticography (ECoG)



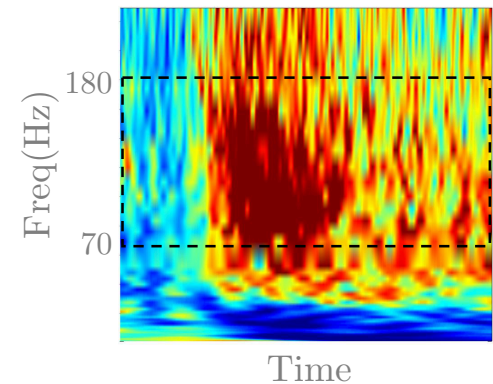
High spatial precision



High temporal resolution



Rich frequency content

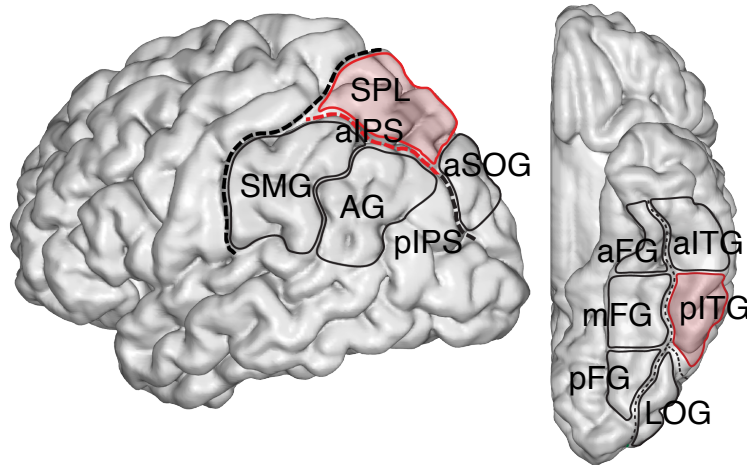




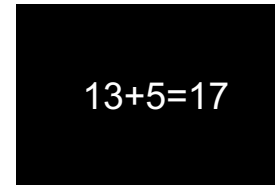
# Task, ROIs, selectivity and problem-size effect

10 subjects with coverage in VTC and LPC

## ROIs



## Math

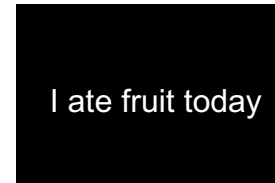


80 trials

Min op: 1:9

Max op: 10:87

## Memory



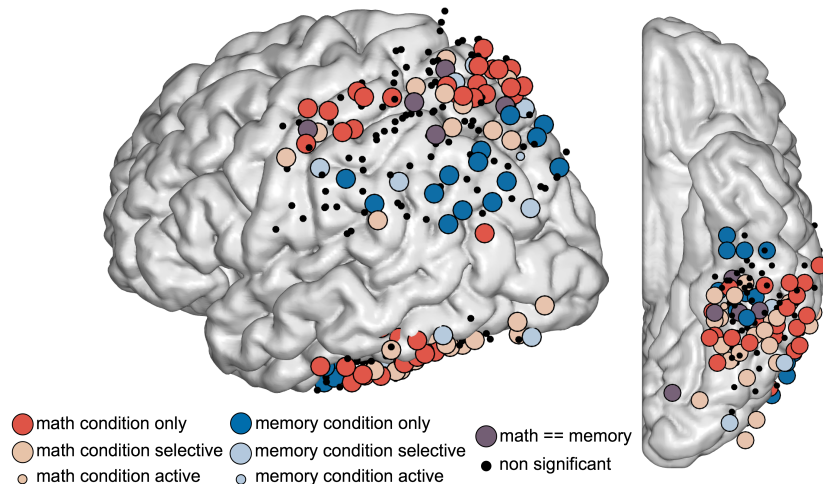
**control**

sentence comprehension

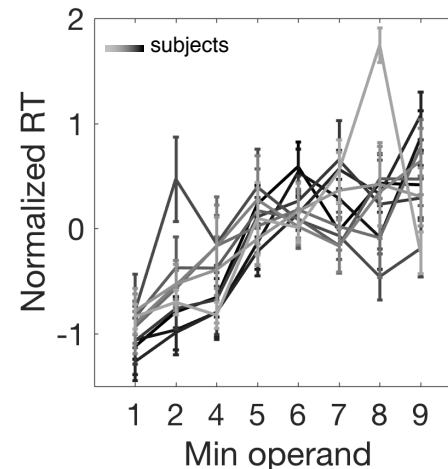
50 trials

♦-----♦ Self-paced  
RT ITI 200 ms

## Channel selectivity



## Problem-size effect

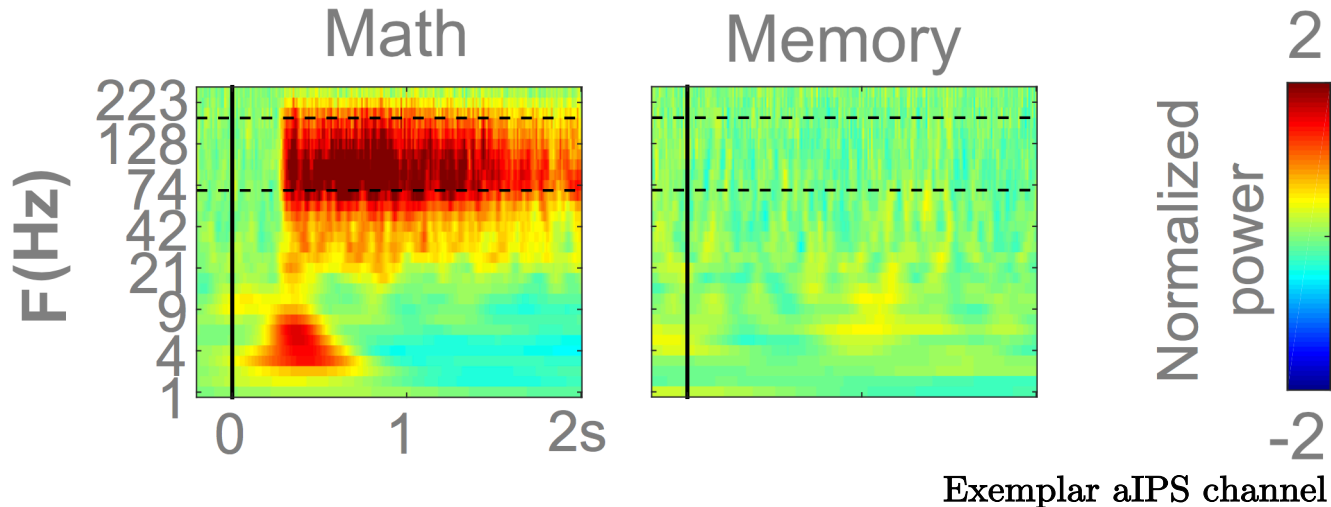


All sites from all subjects projected into a single left hemisphere

Best predictor of RT in 9/10 subjects

# High frequency broadband (HFB): 70–180 Hz

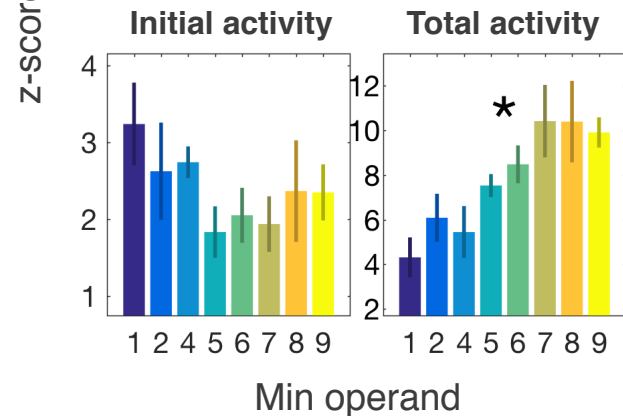
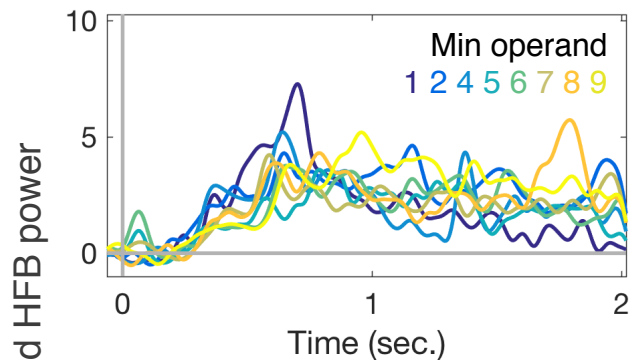
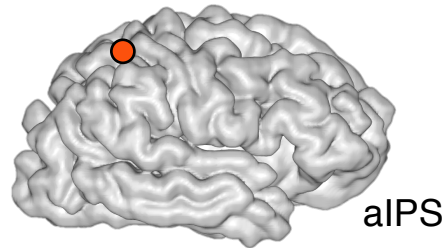
*high correlations with local spiking activity and the fMRI BOLD signal*



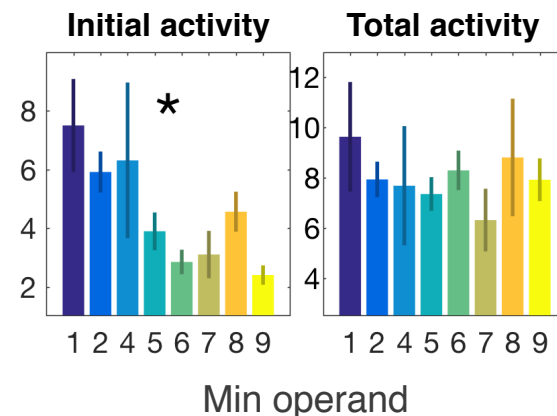
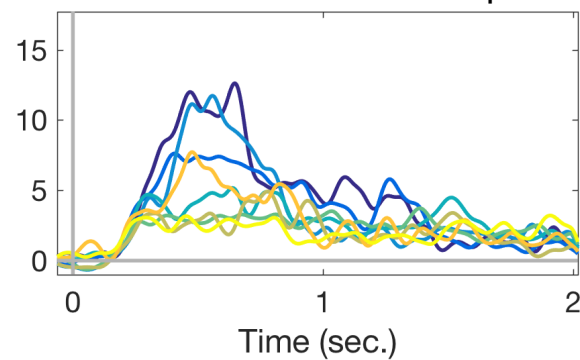
Two time windows:

- **initial activity : 1st second**  
averaged over the 1st second, when greatest increase in activity occurs.
- **total activity: integral**  
integral of the activity from trial onset to response: equivalent to BOLD.

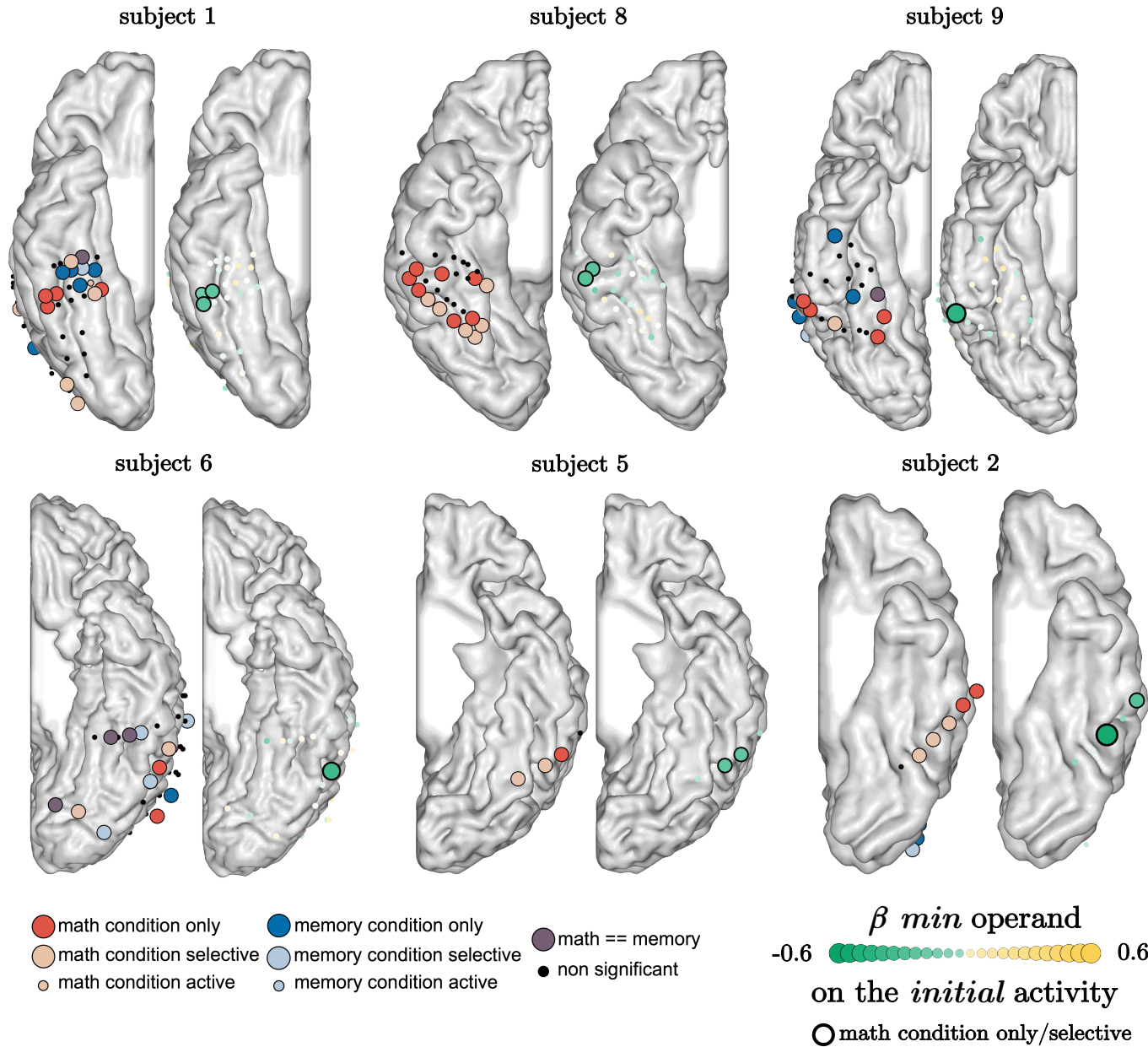
Increased *total* activity by  
*min* operand in aIPS and SPL



Decreased *initial* activity by  
*min* operand in pITG



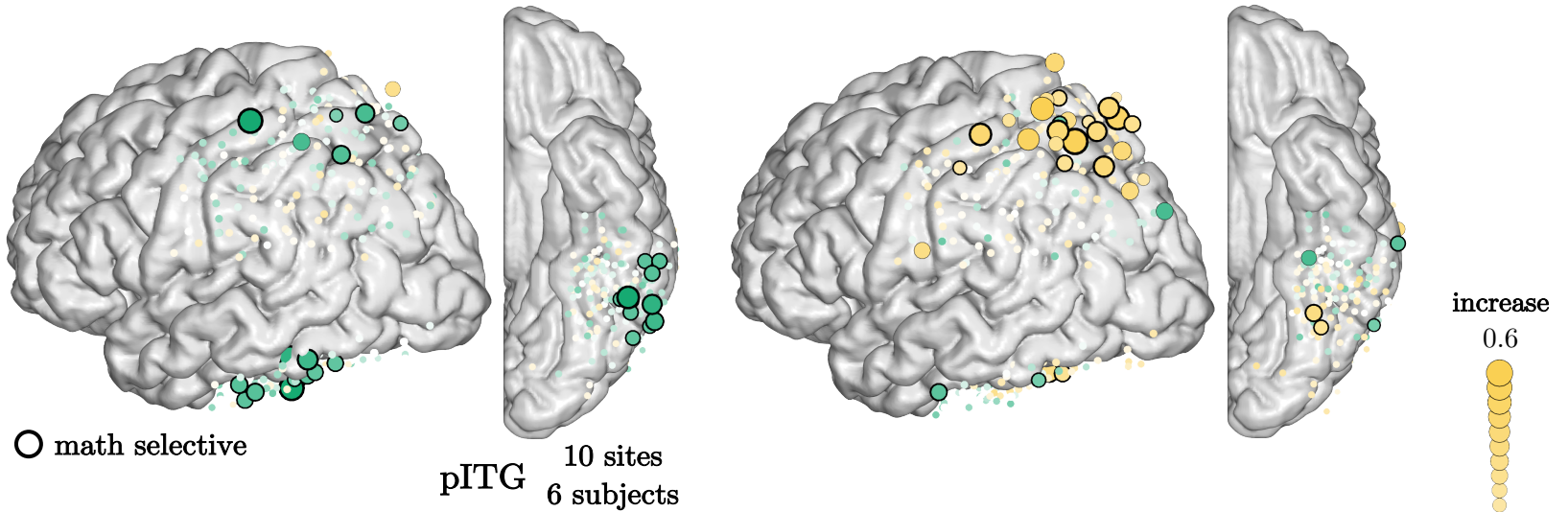
# Anatomical and functional precision of the pITG modulation



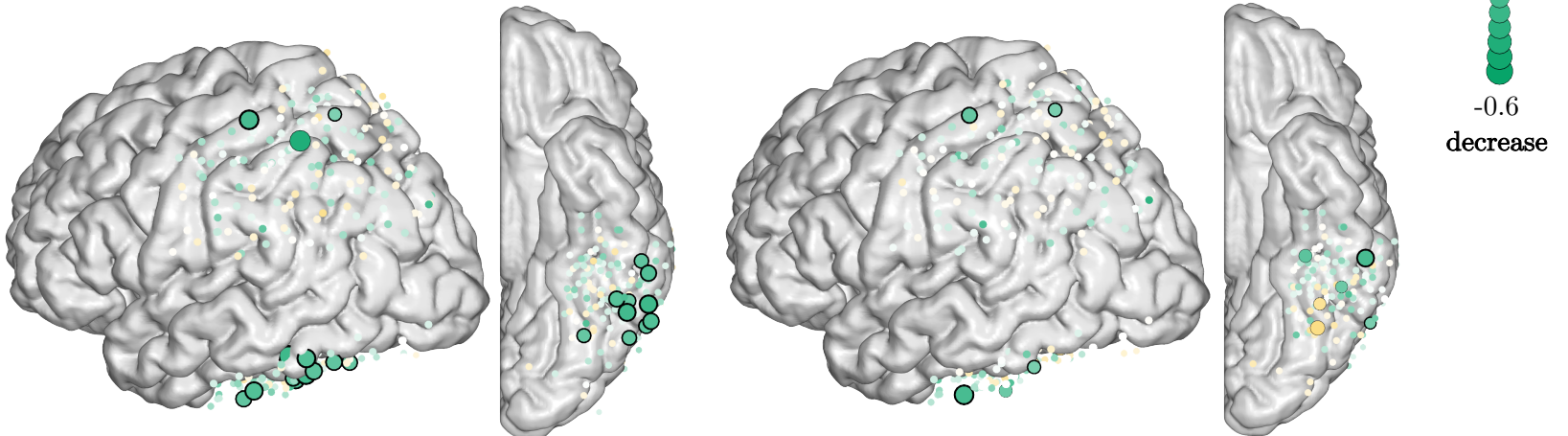
# Effect of the *min* operand on the:

*initial* activity

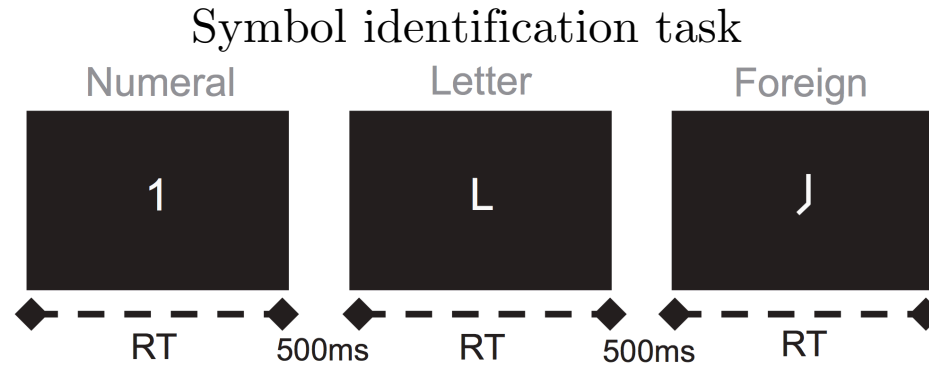
*total* activity



*Effect of min operand controlled by RT*



# Modulation of pITG does not reflect tuning to digits



| Subject | Hemi | Region | Numeral active | Numeral selective | Modulation by numeral |
|---------|------|--------|----------------|-------------------|-----------------------|
| S1      | R    | pITG   | ✓              | -                 | -                     |
| S1      | R    | pITG   | ✓              | -                 | -                     |
| S1      | R    | pITG   | -              | -                 | -                     |
| S2      | L    | pITG   | ✓              | -                 | -                     |
| S2      | L    | aITG   | -              | -                 | -                     |
| S5      | L    | pITG   | ✓              | -                 | -                     |
| S5      | L    | pITG   | ✓              | -                 | -                     |
| S6      | L    | pITG   | -              | -                 | -                     |
| S8      | R    | pITG   | ✓              | ✓                 | -                     |
| S8      | R    | pITG   | ✓              | -                 | -                     |
| S9      | R    | pITG   | -              | -                 | -                     |

- 9/10 pITG sites are **not** NFA.
- pITG modulation is exclusive to the **calculation** task.

# Chapter 3. Discussion and conclusions

- **Modulation of aIPS and SPL corroborates previous fMRI findings.**  
**Increased total activity** as a function of problem-size.  
Constant initial activity; Slow and sustained – highly correlated with RT.  
**Calculation and accumulation of evidence to achieve a decision.**
- **Surprising role of pITG in mental arithmetic beyond digit recognition.**  
**Decreased initial activity** as a function of problem-size.  
Constant total activity: blind to fMRI.; Fast - not correlated with RT.  
**Early identification of problem difficulty** (amount of semantic evidence?).
- Re-evaluation of neurocognitive models of arithmetic and dyscalculia.  
**pITG as an important hub for calculation.**
- **Expands the classical view of the VTC:** contains regions specifically involved in sophisticated symbolic forms of reasoning, such as mental arithmetic.

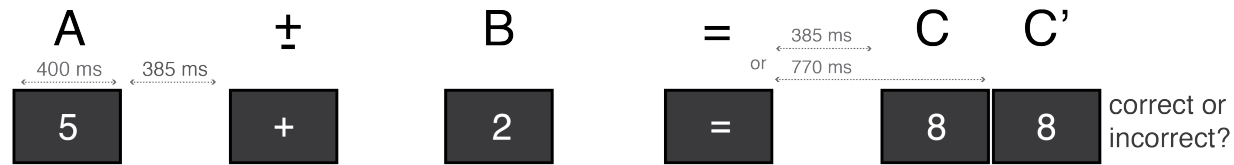
## Chapter 4. Decoding the processing stages of mental arithmetic with MEG

- Lacking a comprehensive picture of the organization of the brain processes.
- Time-resolved multivariate pattern analysis applied to MEG.
- Can we decode the identity of the operands? Representational codes?
- Can we track in time the emergence of the internally computed result?
- Are the brain processes completely serial or do they partially overlap in a form of a cascade of computations that can be simultaneously decoded?



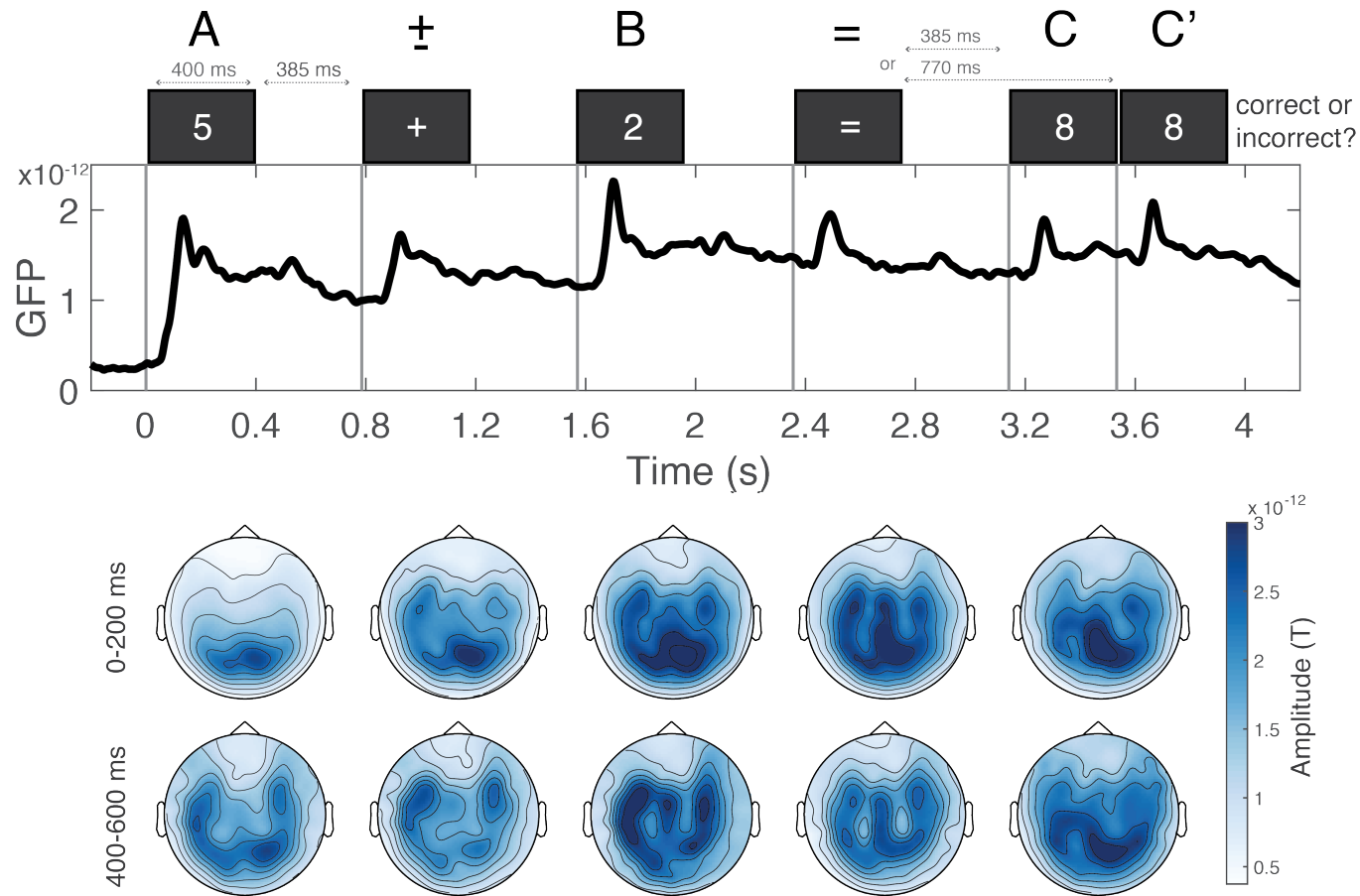
# Experimental Design

*20 adults, students, right-handed*



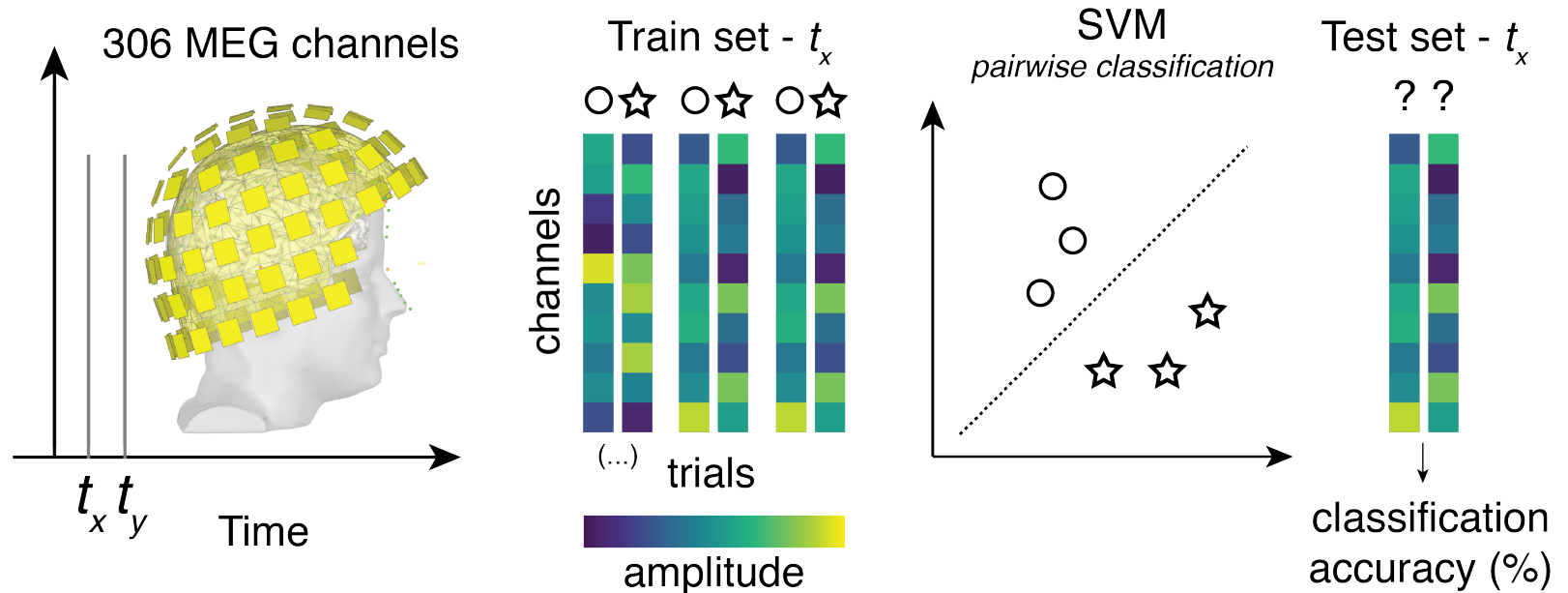
- A - *max* operand = 3, 4, 5, 6
- B - *min* operand = 0, 1, 2, 3
- Result = 0 – 9 (3, 4, 5, 6 - 50 trials each)
- C – proposed result = 0 – 9  
*50% incorrect (absolute distance: 1, 2, 3, 4)*

# Sustained activation from posterior to anterior sensors



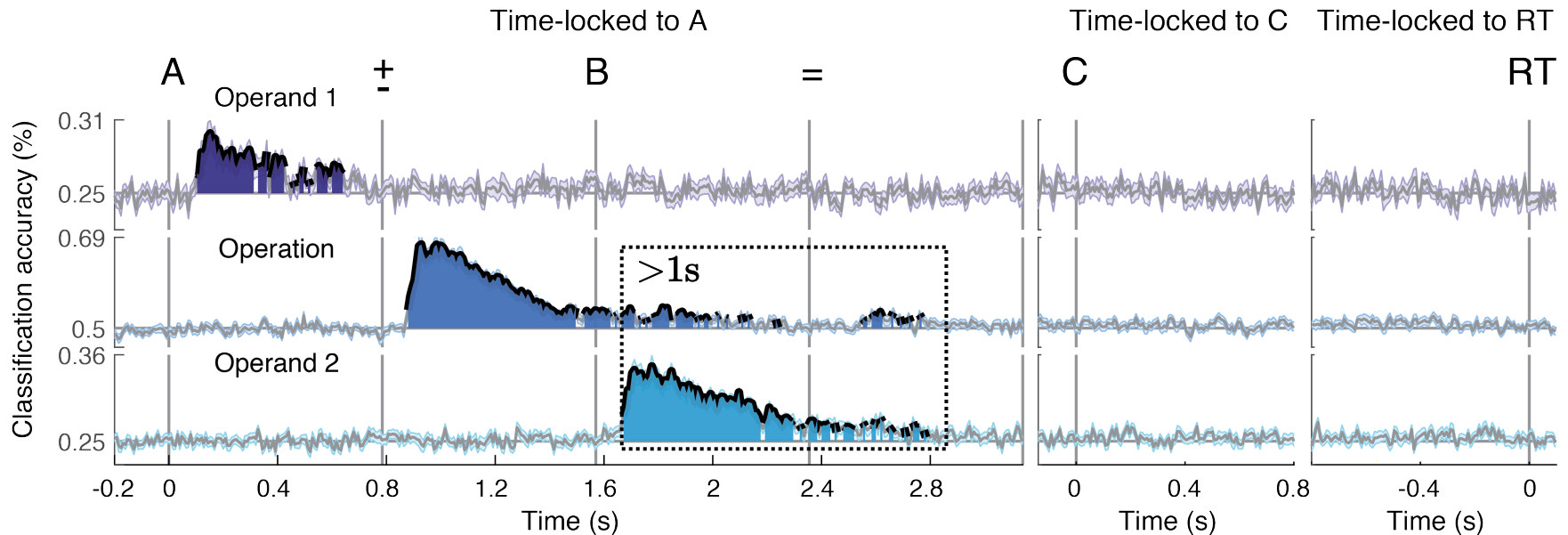
- Apply time-resolved MPVA over the entire trial.

# Time-resolved decoding



- The classifier is applied at each time sample  $t_x$ ,  $t_y$  ... , *per subject*.
- Generalization across time - can the classifier trained at  $t_x$  generalize to  $t_y$ ?  
*Test how stable in time are the underlying codes.*
- Generalization across conditions.  
*Test the existence of possible common codes.*

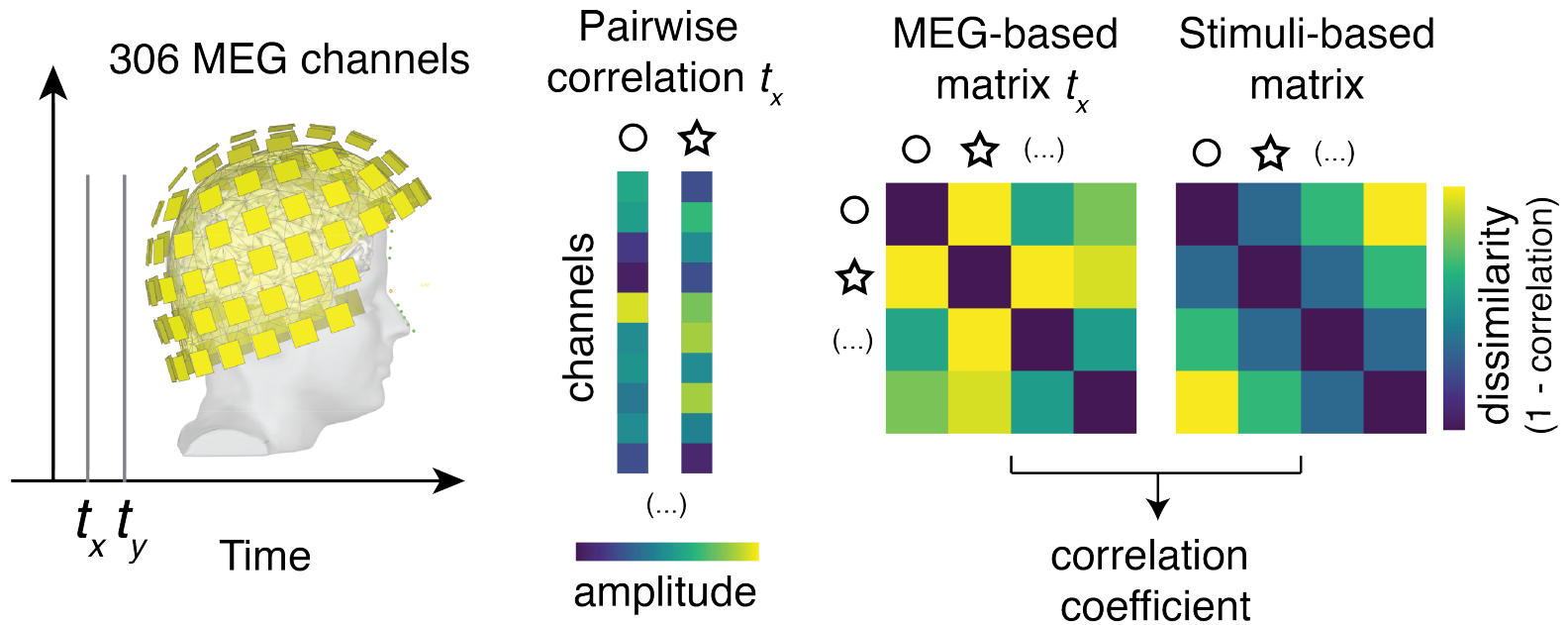
# Decoding operands and operation



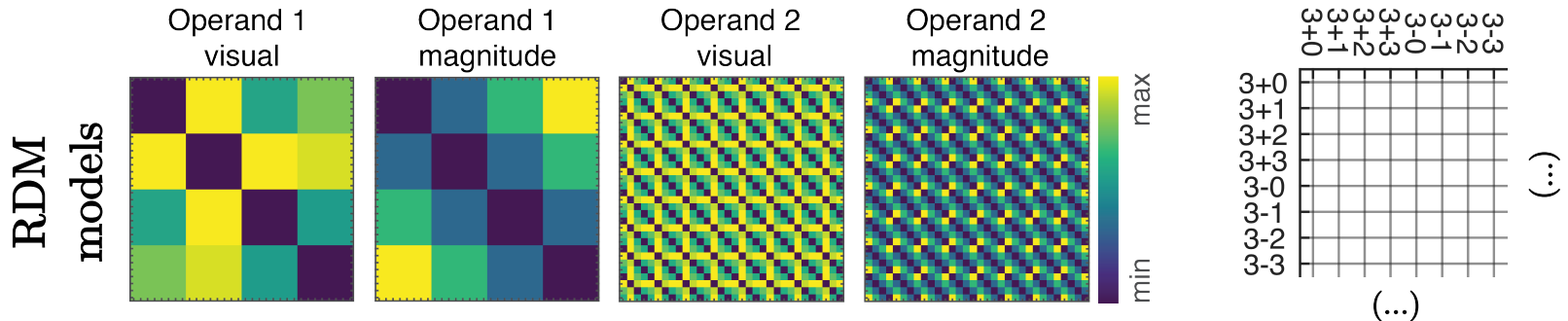
- **Operand 1: transient**, rapidly decreases after stim offset.
- **Operand 2: higher** accuracy and for a **longer** period – 1s.
- **Operation** (*sub vs. add*): **sustained** for 2s, rebound after equal sign.
- Long **overlap** between **operation** and **operand 2** – 1s.

*Temporal dynamics of the representational codes?*

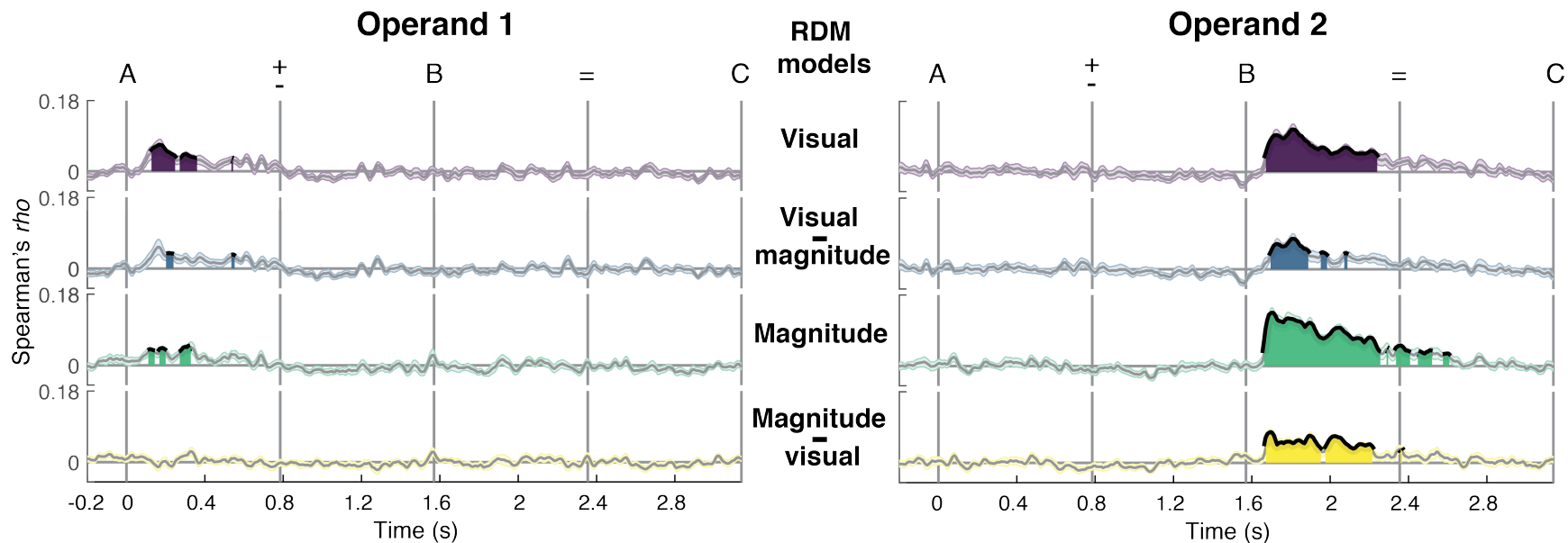
# Time-resolved Representational Similarity Analysis



- The RSA is computed at each time sample  $t_x$ ,  $t_y \dots$ , *per subject*.
- Simultaneously test the effect of different stimuli-based models.

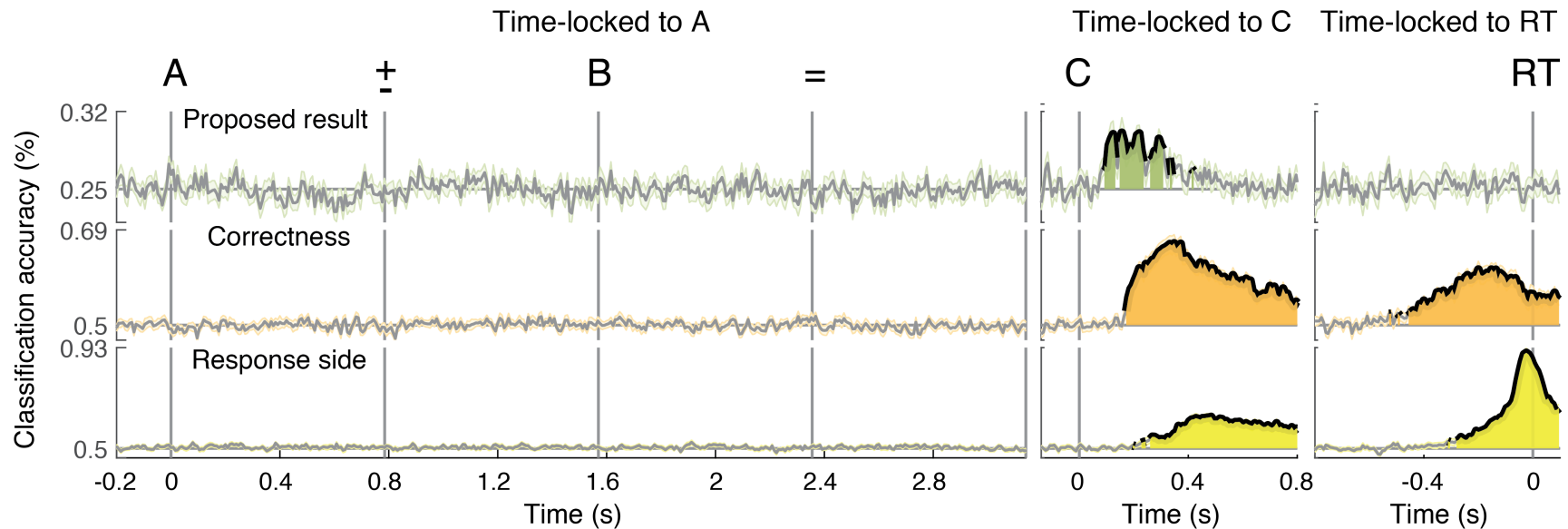


# Representational geometries of the operands



- Operand 1: visual dimension is dominant.
- Operand 2: both visual and magnitude dimensions, **magnitude** dominant.  
*No precedence of the visual dimension.*

# Highly overlapping dynamics at the decision stage

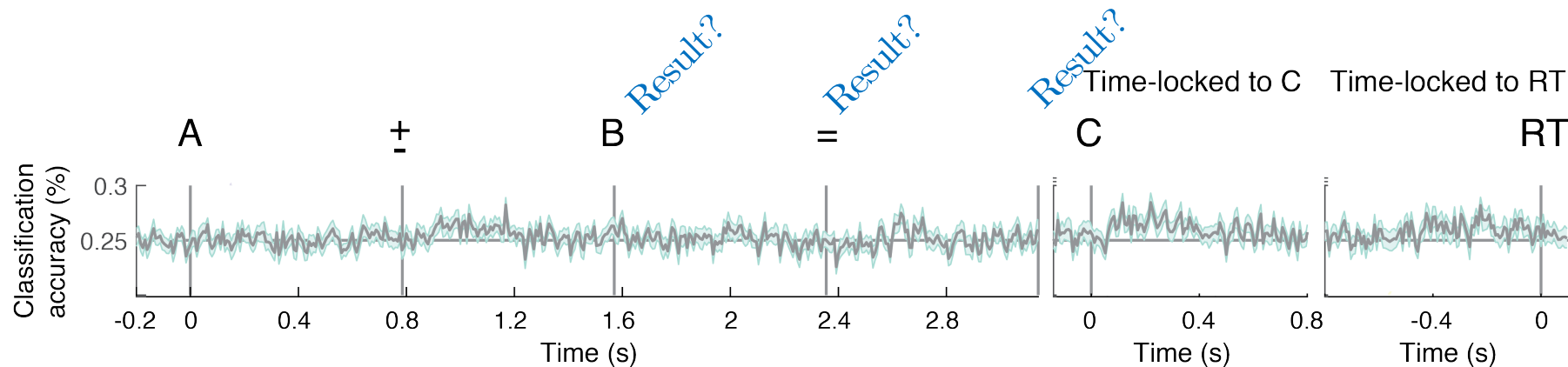


1. Identify the proposed result.
2. Judge whether it is correct or incorrect.
3. Press the response button.

# Searching for a neural signature of the internally computed result

*Several attempts, no success*

## Time-resolved decoding

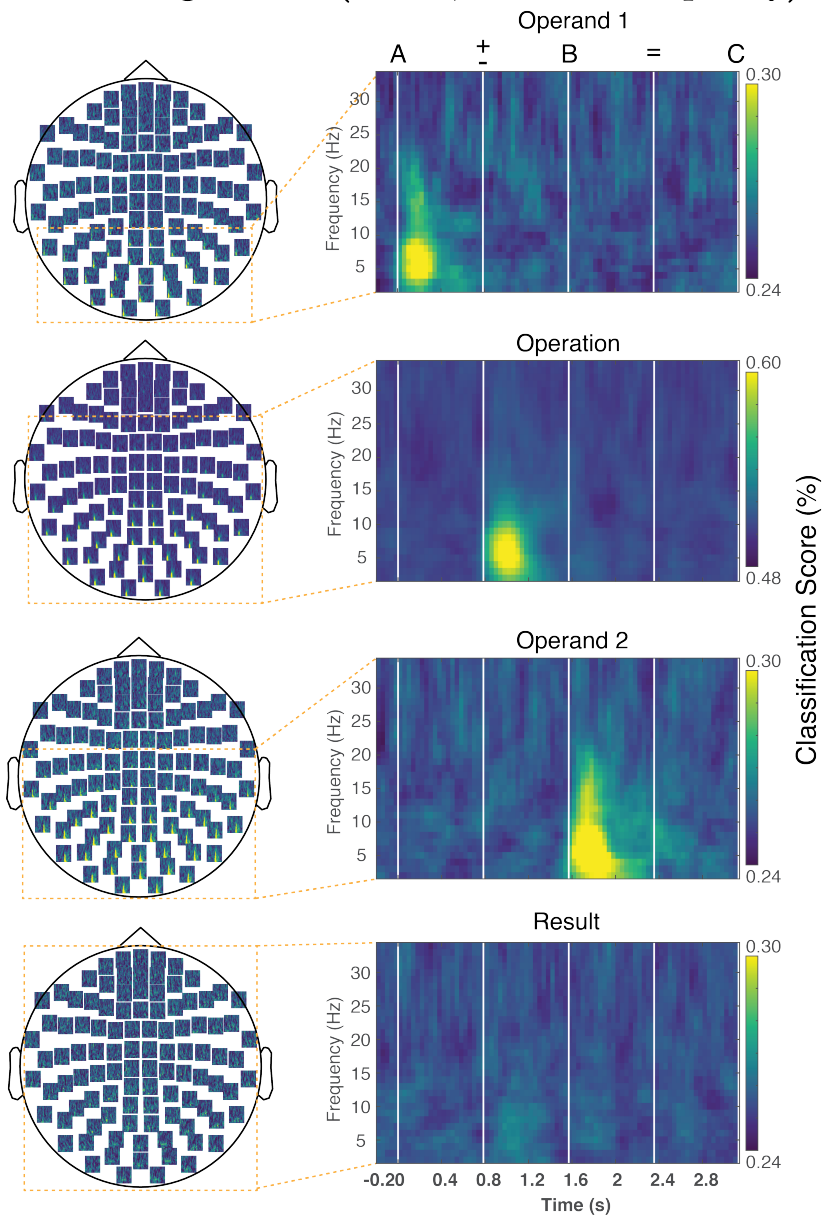




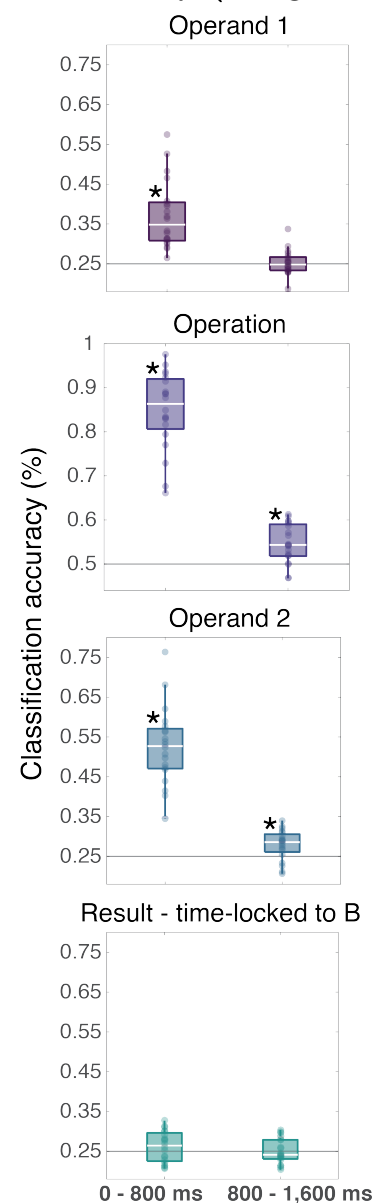
# Searching for a neural signature of the internally computed result

*Several attempts, no success*

Searchlight LDA (sensor, time and frequency)



Riemannian Geometry (integrated over time)



# Chapter 4. Discussion and conclusions

- First **comprehensive picture** of the **unfolding processing stages** underlying **arithmetic** calculations at a single-trial level.
- Decoding of **operand 1**: low, transient - **visual dimension**.
- Decoding **operand 2 (*min*)**: high, sustained - visual and **magnitude** dimensions;  
*Additional neuronal populations recruited in the VTC and LPC?*
- **Fast and highly overlapping dynamics** at the **decision stage**:
  1. Identify the proposed result.
  2. Judge whether it is correct or incorrect.
  3. Press the response button.
- **Inability to decode the internally computed result**
  - Externally and internally generated codes have different neural substrates.
  - Internally generated: rare gamma bursts, sparse code, '*silent states*'?  
*Hard to capture with MEG.*
  - Limitations of the design ( $n_{\text{trials}}$ , no time-stamping, etc.).

# General conclusions and future directions

# General conclusions and future directions

- Single-digit addition and subtraction rely on quantity manipulation:
  - Operands are processed **serially**: larger ➤ smaller.
  - Stepwise displacement on the **mental number line**.
  - *Precise mechanisms of the serial processing and learning?*
- Arithmetic is implemented in the dorsal and ventral pathways:
  - IPS and SPL: arithmetic computations and decision-making.
  - pITG: beyond digit recognition: **early identification** of problem difficulty.
  - *How do they interact? IPS integrates the activity of pITG? PFC?*
- Decoding the processing stages of mental calculation:
  - Cascade of highly dynamic and partially overlapping brain states.
  - Operand 1: visual; **Operand 2** (*min*): visual and **magnitude** codes.
  - *Temporal evolution from symbol to quantity?*
- Searching for neural signatures of the internally computed result:
  - Inability to decode with MEG.
  - *When and where is it generated?*
- Beyond numbers: the syntactic structure of arithmetic expressions

## Stay tuned for the next articles

**Pinheiro-Chagas, P.**, Dotan, D., Piazza, M., Dehaene, S. (*in preparation*).  
Decomposing the syntactic structure of arithmetic expressions.

Dotan, D., **Pinheiro-Chagas, P.**, Dehaene, S. (*in preparation*) Track it to crack it:  
revealing the succession of processing stages with pointing trajectories.

Baek, S., Daitch, A., **Pinheiro-Chagas, P.**, Parvizi, J. (*under revision*). Neuronal  
population responses in the human ventral temporal and lateral parietal cortex during  
arithmetic processing with digits and number words.

# Other articles produced during the dissertation

Dresler, T., Bugden, S., Gouet, C., Lallier, M., Oliveira, D., **Pinheiro-Chagas, P.**, Pires, A., Wang, Y., Zugarramurdi, C., Weissheimer, J. (*under review*). Translational research in learning disabilities: the place of neuroimaging.

Borghesani\*, V., de Hevia\*, L., Viarouge\*, A., **Pinheiro-Chagas, P.**, Eger, E., Piazza, M. (*under review*). Processing number and length in the parietal cortex: sharing resources, not a common code.

**Pinheiro-Chagas, P.\***, Dinino, D.\*, Haase, V. G., Wood, G., Knops, A. (*in preparation*) The developmental trajectory of the operational momentum effect.

Borghesani\*, V., de Hevia\*, L., Viarouge\*, A., **Pinheiro-Chagas, P.**, Eger, E., Piazza, M. (2016). Comparing magnitudes across dimensions: a univariate and multivariate approach. International Workshop on Pattern Recognition in Neuroimaging, 1-4.

**Pinheiro-Chagas, P.** Wood, G., Knops, A., Krinzinger, H., Lonnemann, J., Starling-Alves, I., Willmes, K., Haase, V. G. (2014). In how many ways is the approximate number system associated with exact calculation? *PLoS One*, 19, 9(11), e111155.

Carvalho, M. R., Vianna, G., Oliveira, L., Costa, A. J., **Pinheiro-Chagas, P.**, Sturzenacker, R., Zen, P. R., Rosa, R. F., de Aguiar, M. J., Haase, V. G. (2014). Are 22q11.2 distal deletions associated with math difficulties? *American Journal of Medical Genetics Part A*, 164A(9), 2256-62.

Haase, V. G., Júlio-Costa, A., Lopes-Silva, J. B., Starling-Alves, I., Antunes, A. M., **Pinheiro-Chagas, P.**, Wood, G. (2014). Contributions from specific and general factors to unique deficits: two cases of mathematics learning difficulties. *Frontiers in Psychology*, 13, 5-102.

Moura, R., Wood, G., **Pinheiro-Chagas, P.**, Lonnemann, J., Krinzinger, H., Willmes, K., Haase, V. G. (2013). Transcoding abilities in typical and atypical mathematics achievers: the role of working memory and procedural and lexical competencies. *Journal of Experimental Child Psychology*, 116(3), 707-27

\* The authors equally contributed to the work

# TrajTracker: track it to crack it

Platform for trajectory tracking experiments & data analysis

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[Experiment](#)

[Paradigms](#)

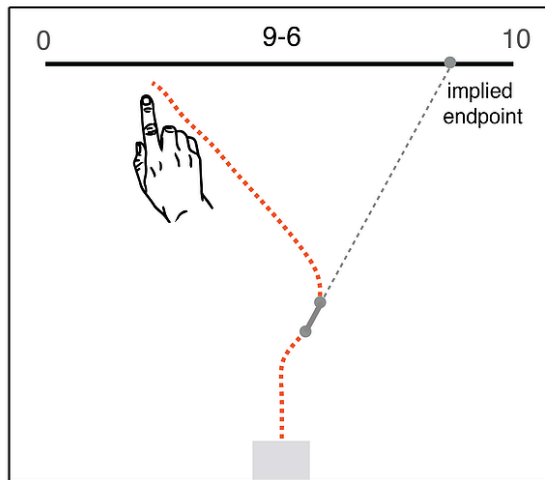
[Analyze](#)

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## TrajTracker Experiment 1.0 (beta version) is now released!

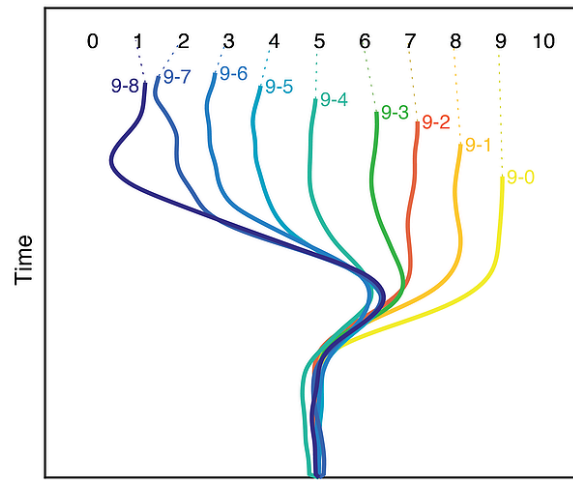
Android support will be available with the next release of Expyriment for Android.

Number-to-position mapping



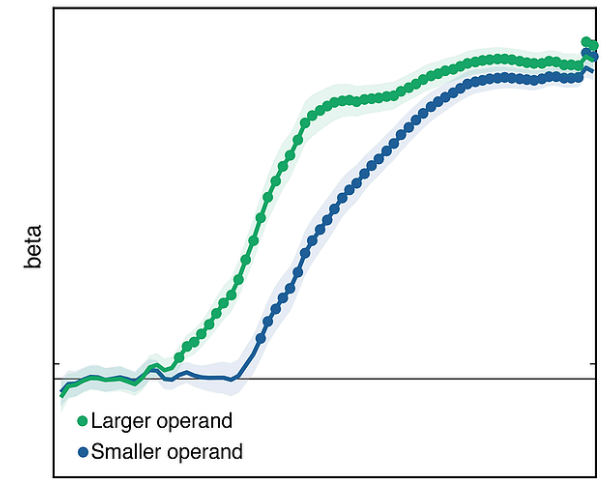
Point to the correct result on the number line

Averaged trajectories



Implied Endpoint

Time-resolved multiple regression



Time

## tracking mental calculation online



TrajTracker is a software package for running and analyzing psychology experiments, focused on mouse/finger tracking experiments. New to trajectory tracking? Read about it [here](#).



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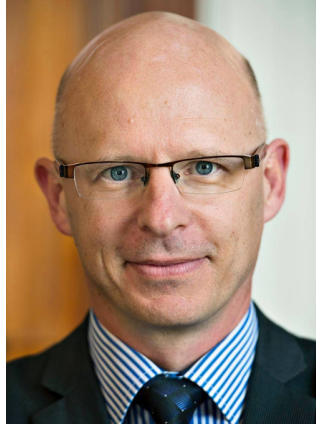
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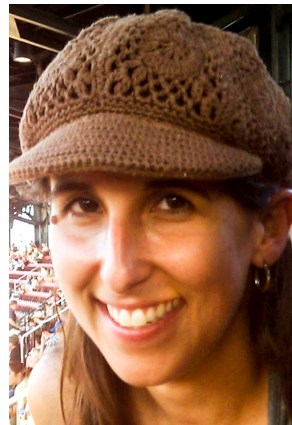
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